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Ming Kei Holdings Limited **明基控股有限公司***

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8239)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 3 MAY 2011

The Board is pleased to announce that all resolutions as set out in the Notice were duly passed by the Shareholders and the Independent Shareholders (as the case may be) by way of poll at the SGM held on 3 May 2011.

Reference is made to the circular (the “**Circular**”) of Ming Kei Holdings Limited (the “**Company**”) and the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) dated 13 April 2011. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

RESULTS OF THE SGM

At the SGM held on 3 May 2011, all proposed resolutions as set out in the Notice were taken by poll. The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

As at the date of SGM, the total number of issued Shares in the Company was 168,802,094 Shares, being the total number of Shares entitling holders to attend and vote for or against resolution no.1 at the SGM. No Shareholder was required to abstain from voting for resolution no.1 and no Shareholder was entitled to attend and vote only against resolution no.1 at the SGM.

Pursuant to Rule 17.42A(1) of the GEM Listing Rules, the New General Mandate requires the approval of the Independent Shareholders at the SGM at which any of the controlling Shareholders and their associates or, where there are no controlling Shareholders, the Directors (excluding independent non-executive Directors) and the chief executive of the

* *For identification purposes only*

Company and their respective associates shall abstain from voting in favour of resolutions no. 2 and 3. As at the date of SGM, the Company did not have any controlling Shareholders, accordingly, the Directors (excluding independent non-executive Directors) and the chief executive of the Company and their respective associates would be required to abstain from voting in favour of resolutions no. 2 and 3.

As at the date of SGM, (i) Mr. Wong Wai Sing was interested in 21,275,676 Shares through his shareholding in Ming Kei International Holding Company Limited and interested in 504,400 on his own; and (ii) Mr. Tsang Ho Ka, Eugene was interested in 400,000 Shares through his shareholding in Lonestar Group Limited. In this regard, Mr. Wong Wai Sing, Mr. Tsang Ho Ka Eugene, Ming Kei International Holding Company Limited, Lonestar Group Limited and their respective associates had abstained from voting in favour of resolutions no. 2 and 3. Accordingly, there were 146,622,018 Shares (representing approximately of 86.86% of the entire issued share capital of the Company) as at the date of the SGM held by the Independent Shareholders who were entitled to attend and vote for or against resolutions no. 2 and 3. No Shareholder was entitled to attend and vote only against resolutions no. 2 and 3 at the SGM.

The Board is pleased to announce that all proposed resolutions were duly passed by the Shareholders and the Independent Shareholders (as the case may be) by way of poll at the SGM. The poll results of the resolutions were as follows:

Ordinary Resolutions	Number of Votes (%)	
	For	Against
1. To approve the refreshment of share option scheme mandate limit	34,204,076 (100)	0 (0)
2. To grant a general mandate to directors to allot, issue and otherwise deal with the Company's shares	12,024,000 (100)	0 (0)
3. To add the nominal amount of shares repurchased by the Company to the mandate granted to the directors under resolution no. 2	12,024,000 (100)	0 (0)

By order of the Board
Ming Kei Holdings Limited
Mr. Tsang Ho Ka, Eugene
Chief Executive Officer and Executive Director

Hong Kong, 3 May 2011

As at the date of this announcement, the Company's executive Directors are Ms. Yick Mi Ching, Dawnibilly and Mr. Tsang Ho Ka, Eugene and the non-executive Director is Mr. Wong Wai Sing and the independent non-executive Directors are Mr. Kinley Lincoln James Lloyd, Mr. Sung Wai Tak, Herman and Mr. Kwok Kam Tim.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days of its posting and the Company’s website at www.mingkeiholdings.com.