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Ming Kei Holdings Limited

明基控股有限公司*

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8239)

NOTICE OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of Ming Kei Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at Room 3308, 33/F, The Center, 99 Queen’s Road Central, Central, Hong Kong on 23 June, 2011 (Thursday) at 4:00 p.m. for the following purposes:

1. To consider and approve the audited consolidated annual results (the “**Results**”) of the Company and its subsidiaries (collectively referred to as the “**Group**”), for the year ended 31 March, 2011 (the “**Year**”) and to approve the draft Results’ announcement thereof, and the Results to be published on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM**”) and the Company respectively;
2. To consider and approve the contents of the annual report of the Group for the Year;
3. To consider the time and venue of the forthcoming annual general meeting of the Company;
4. To consider the payment of final dividend, if any;
5. To consider the closure of the Register of Members, if necessary; and

* *for identification purpose only*

6. To transact any other business, if any.

By order of the Board
Ming Kei Holdings Limited
Mr. Tsang Ho Ka, Eugene
Chief Executive Officer and Executive Director

Hong Kong, 3 May, 2011

As at the date of this announcement, the Company's executive Directors are Ms. Yick Mi Ching, Dawnibilly and Mr. Tsang Ho Ka, Eugene and the non-executive Director is Mr. Wong Wai Sing and the independent non-executive Directors are Mr. Kinley Lincoln James Lloyd, Mr. Sung Wai Tak, Herman and Mr. Kwok Kam Tim.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days of its posting and the Company's website at www.mingkeiholdings.com.