HKE 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ming Kei Holdings Limited	
Date Submitted	01/06/2011	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8239</u> Descr	ription : <u>MING KEI</u>	HOLD	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descr	iption :	N/A	
(2) Stock code : <u>N/A</u> Descr	iption : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descr Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

2. Preference Shares

Stock code : <u>N/A</u> De	escription :	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Dese	cription :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month *(State currency)* : **HK\$100,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	168,802,094	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	168,802,094	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	ring the month		No. of new shares of issuer issued	No. of new shares of issuer which may be issued pursuant thereto
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	during the month pursuant thereto	as at close of the month
1.Grant of	15,880,208					15,880,208
Share at price of HK\$0.755 per share						
(Note 1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
(/ /) shares						
(Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
				inary shares)	N/A	
			· · · · · · · · · · · · · · · · · · ·	(Other aloga)	N/A N/A	
Total funds raised d	wing the mantl	from avaraisa		(Other class)	IN/A	
options (State curren		i nom exercise	01	N/A		

Description of warrants (Date of expiry - dd/mm/yy)		Currency of nominal value	f Nominal val close of preceding m	ue at Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of the month
1. Unlisted Warrants		HKD	100,000		100,000		20,000,000
(13/03/2012)						·	
Stock code (if listed)	N/A						
Class of shares	Ordir	nary Shares					
issuable (Note 1)	1112.04	0.12					
Subscription price EGM approval date	HK\$	0.12					
(if applicable)							
(dd/mm/yyyy)		(/	/)				
2. N/A		N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A						
Class of shares	$\frac{N/A}{N/A}$						
issuable (Note 1)	_						
Subscription price	N/A						
EGM approval date							
(if applicable) (dd/mm/yyyy)		()	/)				
3. N/A		N/A	// N/A	N/A	N/A	N/A	N/A
							<u></u>
(/ /)							
Stock code (if listed) Class of shares	N/A N/A						
issuable (Note 1)	1N/A						
Subscription price	N/A						
EGM approval date							
(if applicable)		(1					
(dd/mm/yyyy) 4. N/A		(/	/) N/A	N/A	N/A	N/A	N/A
4. 1N/A		1N/A	1 N / <i>F</i> A	1N/A	1N/PA	1N/A	1N/A
(/ /)							
Stock code (if listed)	N/A						
Class of shares	N/A						
issuable <i>(Note 1)</i> Subscription price	N/A						
EGM approval date	1N/A						
(if applicable)							
(dd/mm/yyyy)		(/	/)				
				T-(-1.D. (C.)	1	N T / A	
					linary shares) erence shares)	N/A N/A	
				(Field	(Other class)	N/A N/A	
					(5	- 1/ 2 -	

Warrants to Issue Shares of the Issuer which are to be Listed

No. of new No. of new shares of shares of issuer which may be issuer issued during the issued pursuant thereto as at Currency of Amount at close Converted Amount at month close of the close of the amount of preceding during the pursuant Class and description outstanding month month month thereto month N/A N/A N/A N/A N/A N/A 1. N/A Stock code (if listed) N/A Class of shares N/A issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 2. N/A Stock code (if listed) N/A Class of shares N/A issuable (Note 1) Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) / /) 3. N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares N/A issuable (Note 1) Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A 4. N/A N/A Stock code (if listed) N/A Class of shares N/A issuable (Note 1) Subscription price N/A EGM approval date (if applicable) / /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A	N/A	N/A
	10/11	1.0/2.1
	_	
	-	
shares (Note 1)	-	
Shares (Note 1)		
2 N/A	N/A	N/A
2. N/A	IN/A	N/A
	-	
	_	
	_	
shares (Note 1)		
		NT/A
3. <u>N/A</u>	N/A	N/A
	_	
	_	
	_	
shares (Note 1)		
Total D. (Ordinary shares)		-
(Preference shares)		
(Other class)	N/A	

	Type of Issue	1 Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuelle				
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>
			Class of shares issuable (Note 1)	Ordina Share	ry		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For M	1ain 1	Board and GEM	isted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	21/4	27/4
					<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable <i>(Note 1)</i>				
8.	Consideration issue At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			Total E. ((Prefe	rence	shares shares or class	s) N/A	
			EGM approval date: (dd/mm/yyyy)		/ /)	<u>N/A</u>	N/A
0.	Other (Please specify)	At price : State	Issue and allotment date: (dd/mm/yyyy)		/ /)		
			Class of shares issuabl (Note 1)	e _				
							11/21	
			EGM approval date: (dd/mm/yyyy)		N/A	1	N/A	N/A
).	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)		N/A	L		
			Class of shares issuabl (Note 1)	e	N/A	<u> </u>		
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuar thereto as close of t month
								No. o share issuer

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if	any):
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N/A

Submitted by: <u>Tsang Ho Ka, Eugene</u>
Title:Director/Secretary/Authorised Representative

Director/Secretary/Authorised Representative (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.