

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2011		
To: Hong Kong Exchanges and Clearing	ng Limited		
	g Kei Holdings Limit 9/2011	ed	
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : <u>8239</u> Desc	ription: MING KEI	HOLD	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A Desc	ription :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares							
Stock code : N/A Desc	cription :	ion: N/A					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				
3. Other Classes of Shares							
Stock code : N/A Desc	cription:	N/A					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

Total authorised share capital at the end of the month (State currency): HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	168,802,094	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	168,802,094	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (une Particulars of share	der Share Opt	ion Schemes	of the Issuer)			
option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	ring the month		No. of new shares of issuer issued	No. of new shares of issuer which may be issued pursuant thereto
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	during the month pursuant thereto	as at close of the month
1.Grant of Share at price of HK\$0.755 per share	15,880,208					15,880,208
(Note 1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1) 3. N/A			· <u></u>			
5. IV/A						
(/ /) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
			(Prefe	inary shares) rence shares) (Other class)	N/A N/A N/A	
Total funds raised du options (State currer		n from exercise		N/A		•

Description of warrants (Date of expiry - dd/mm/yy) 1. Unlisted Warrants	yy)	Currency of nominal value HKD	Nominal valu close of preceding mo 100,000	during	the value at close		No. of new shares of issuer which may be issued pursuant thereto as at close of the month 20,000,000
1. Unisted Warrants		IIKD	100,000		100,000		20,000,000
						<u> </u>	<u> </u>
(13/03/2012)	NT/A						
Stock code (if listed) Class of shares	N/A Ordin	nary Shares					
issuable (Note 1)	Ordin	iary Silares					
Subscription price	HK\$0	0.12					
EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A		N/A		 N/A	N/A	N/A	N/A
2.11/11		1 1/1 1	1 1/11	1 1/11	1 1/11	11/11	11/11
(/ /)							
Stock code (if listed)	$\frac{N/A}{N/A}$						
Class of shares issuable (Note 1)	N/A						
Subscription price	N/A			<u> </u>			
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		N/A) N/A	 N/A	N/A	N/A	NT/A
3. N/A		N/A	N/A	IN/A	IN/A	N/A	N/A
(/ /)				_			<u> </u>
Stock code (if listed)	N/A						
Class of shares	N/A						
issuable (<i>Note 1</i>) Subscription price	N/A						
EGM approval date	11/11						
(if applicable)							
(dd/mm/yyyy)		(/ /)		37/4	27/4	3 7/4
4. N/A		N/A	N/A	N/A	N/A	N/A	N/A
(/ /)				_		_, ,	<u> </u>
Stock code (if listed)	N/A						
Class of shares	N/A						
issuable (Note 1)	NT/A						
Subscription price EGM approval date	N/A						
(if applicable)							
(dd/mm/yyyy)		(/ /)				
				m . 1 ~		27/:	
					(Ordinary shares)	N/A	_
				(1)	Preference shares) (Other class)	N/A N/A	-
					(Other class)	11/11	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Currency amour outstand	nt	of p	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		N/A		N/A		N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A N/A		<u> </u>			_	-		
issuable (Note 1)	NT/A								
Subscription price EGM approval date (if applicable)	N/A								
(dd/mm/yyyy)	ī	(/ /)						
2. N/A		N/A		N/A		N/A	N/A	N/A	N/A
Stock code (if listed)	N/A		_						
Class of shares	N/A								
issuable (<i>Note 1</i>) Subscription price	N/A								
EGM approval date (if applicable)	11/14	(
(dd/mm/yyyy) 3. N/A		N/A		N/A		N/A	N/A	N/A	N/A
									- "
Stock code (if listed) Class of shares	N/A N/A								
issuable (Note 1)	1\/A								
Subscription price EGM approval date	N/A								
(if applicable)									
(dd/mm/yyyy) 4. N/A		(/ / N/A)	N/A		N/A	N/A	N/A	N/A
4. IVA		IV/A		IV/A		IV/A	IV/A	N/A	IVA
Stock code (if listed)	N/A						- -		-
Class of shares issuable (<i>Note 1</i>) Subscription price	N/A								
	N/A								
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)						
						Total C. (Ordi		N/A	
							rence shares) (Other class)	N/A N/A	
						,		11/11	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A
-			
-			
-			
	shares (Note 1)		
2	NI/A	N/A	N/A
۷٠ -	N/A	IN/A	IN/A
-			
-			
-	shares (Note 1)		
	Shares (1707e 1)		
3.	N/A	N/A	N/A
-			
-			
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares of issuer which may be No. of new issued shares of issuer pursuant thereto as at issued during the month close of the Type of Issue pursuant thereto month Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Ordinary Class of shares issuable Share (*Note 1*) Issue and allotment Bonus issue (/ / date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State State State State Currency State State Currency State Cancel Issue and allotment (/ /							
EGM approval date: (5.		Issue and allotment	(/ /)		
Class of shares			EGM approval date:	(/ /)	N/A	N/A
Cancellation date:						IV/A	IV/A
Shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A							
Class of shares redeemed (Note 1) N/A N/A N/A	6.			(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) N/A N/A Class of shares issuable (/ /) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)		
redeemed (Note 1) Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) M/A N/A Class of shares issuable (/ /) (/ /) EGM approval date: (/ /) State (/ /) Edm approval date: (/ /)						N/A	N/A
Shares Class of shares issuable (/ /)							
8. Consideration issue At price: State currency — State currency — EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.		Redemption date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			EGM approval date:	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						N/A	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
<u>N/A</u> <u>N/A</u>			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

			For Main	Board and GEM	nstea issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	thereto as at close of the
		Class of shares issuable (Note 1)	N/A	_	
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	N/A		
		EGM approval date: (dd/mm/yyyy)	N/A	N/A	N/A
					-
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State currency	- Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			(Ordinary shar Preference shar (Other cla	res) N/A	
То	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to	ь E):	(1) N	/A
				(2) N	/A
To	stal increase / (decrease) in preference shares during	ng the month (i.e. Total of A	to E):	N.	/A
To	otal increase / (decrease) in other classes of shares	during the month (i.e. Total	of A to E):	N	/A
(T	hese figures should be the same as the relevant fig	gures under II above ("Move	ements in Issue	d Share Capital",).)

Remarks (if any):
N/A
Submitted by: <u>Tsang Ho Ka, Eugene</u>
Title:Director/Secretary/Authorised Representative
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

 ${\it If there is insufficient space, please append the prescribed continuation sheet.}$

2.