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**Ming Kei Holdings Limited**  
**明基控股有限公司\***

*(incorporated in the Cayman Islands and continued in Bermuda with limited liability)*  
**(Stock Code: 8239)**

**ANNOUNCEMENT**

**COMPLETION OF THE DISCLOSEABLE TRANSACTION  
IN RESPECT OF  
THE DISPOSAL OF REAL PROPERTY IN HONG KONG**



**INCUB Corporate Finance Limited**

Reference is made to the Announcement regarding the disposal of the Property.

The Board is pleased to announce that the Disposal has been completed on 21 September 2011.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 3 August 2011 in relation to disposal of the Property. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise specified herein.

After the Provisional Sale and Purchase Agreement was signed on 3 August 2011, the parties to such agreement proceeded to entering into the Formal Sale and Purchase Agreement on 17 August 2011 and agreed that Completion to be on or before 21 September 2011. As all the conditions to the Disposal have been fulfilled (including but not limited to terminating the existing tenancy agreement attached to the Property before Completion), the Board is pleased to announce that the Disposal has been completed on 21 September 2011.

\* *For identification purposes only*

Upon Completion, the Company will cease to be interested in the Property. The Group has recorded a book gain, before tax (if any) from the Disposal of approximately HK\$0.36 million (subject to auditors' confirmation), being the difference between the net sale proceeds of approximately HK\$10.99 million (subject to auditors' confirmation) and the carrying values of the Property and the fixtures of approximately HK\$10.63 million in aggregate as at 31 March 2011.

The proceeds from the Disposal after deducting related estimated expenses shall be applied towards the general working capital of the Group.

By order of the Board of  
**Ming Kei Holdings Limited**  
**Dr., Sir Wong Wai Sing**  
*Chairman and Executive Director*

Hong Kong, 21 September 2011

*As at the date of this announcement, the executive Directors are Ms. Yick Mi Ching, Dawnibilly, Mr. Tsang Ho Ka, Eugene and Dr., Sir Wong Wai Sing and the independent non-executive Directors are Mr. Sung Wai Tak, Herman, Mr. Kwok Kam Tim and Mr. Kinley Lincoln James Lloyd.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days from the date of its posting and the Company's website at [www.mingkeiholdings.com](http://www.mingkeiholdings.com).*