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Ming Kei Holdings Limited

明基控股有限公司*

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8239)

**EXTENSION OF EXCLUSIVITY PERIOD FOR
MEMORANDUM OF UNDERSTANDING
IN RESPECT OF THE POSSIBLE ACQUISITION OF THE
ENTIRE INTEREST IN
SINO-SINGAPORE (OFFSHORE) CHEMICAL RESOURCES
TRADING COMPANY LIMITED**

Financial adviser to the Company



INCUB Corporate Finance Limited

The Board announces that on 7 October 2011 (after trading hours), the parties to the MOU agreed to extend the expiry date of the Exclusivity Period from 7 October 2011 to 31 December 2011 (or such other date as the parties to the MOU may subsequently agree in writing) for the negotiation on the terms and conditions of the Formal Agreement.

Reference is made to the announcement of the Company dated 8 July 2011 (the “**Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

* For identification purposes only

EXTENSION OF EXCLUSIVITY PERIOD

Pursuant to the MOU entered into between Star Enterprise and the Vendor in relation to the Possible Acquisition, the Exclusivity Period will fall due on 7 October 2011. If the Formal Agreement is not entered into on or before 7 October 2011, or such other date as the parties to the MOU may mutually agree, the MOU will terminate and cease to be of any effect save for any antecedent breach and the Vendor shall return the Deposit together with interest accrued thereon to Star Enterprise within three Business Days from the said date.

Due to the recent market conditions, more time than expected is required for both parties to negotiate on the terms and conditions of the Formal Agreement. On 7 October 2011 (after trading hours), the parties to the MOU agreed to extend the expiry date of the Exclusivity Period from 7 October 2011 to 31 December 2011 (or such other date as the parties may mutually agree in writing).

Save and except the aforesaid extension of the Exclusivity Period, all the terms of the MOU have remained unchanged.

By order of the Board
Ming Kei Holdings Limited
Dr., Sir Wong Wai Sing
Chairman and Executive Director

Hong Kong, 7 October 2011

As at the date of this announcement, the Company's executive Directors are Ms. Yick Mi Ching Dawnibilly, Mr. Tsang Ho Ka, Eugene and Dr., Sir Wong Wai Sing. The Company's independent non-executive Directors are Mr. Sung Wai Tak, Herman, Mr. Kwok Kam Tim and Mr. Kinley Lincoln James Lloyd.

This announcement, for which the directors of the Company (the "Directors") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading and deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days from the date of its posting and the Company's website at www.mingkeiholdings.com.