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Ming Kei Holdings Limited

明基控股有限公司*

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8239)

ANNOUNCEMENT

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities in the Growth Enterprise Market of the Stock Exchange (the “**GEM Listing Rules**”).

The board (the “**Board**”) of directors (each a “**Director**”) of Ming Kei Holdings Limited (the “**Company**”) has noted the recent increases in the price and trading volume (the “**Increase**”) of the shares of the Company (the “**Shares**”). The Board was informed by Dr., Sir Wong Wai Sing (the “**Dr., Sir Wong**”), an executive Director and the Ming Kei International Holding Company Limited (the “**Ming Kei International**”), a substantial shareholder of the Company and which is wholly and beneficially owned by Dr., Sir Wong that Dr., Sir Wong and Ming Kei International had disposed a total of 1,800,000 Shares (representing approximately of 1.07% of the issued share capital of the Company) and 1,200,000 Shares (representing approximately of 0.71% of the issued share capital of the Company) respectively at the market on 20 December 2011 (the “**Disposal**”).

Following the Disposal, the shareholding of Dr., Sir Wong in the Company had been decreased from approximately of 1.09% to 0.02% and the shareholding of Ming Kei International in the Company had been decreased from 12.60% to 11.89%.

Save for the above reason, the Board is not aware of any reason for such Increase.

Save as disclosed above, the Board confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Chapters 19 and 20 of the GEM Listing Rules, and neither is the Board aware of any matter discloseable under the general obligation of disclosure imposed by Rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

* For identification purposes only

Made by the order of the Board, the Directors collectively and individually accept responsibility for the accuracy of this announcement.

By order of the Board of
Ming Kei Holdings Limited
Dr., Sir Wong Wai Sing
Chairman and Executive Director

Hong Kong, 20 December 2011

As at the date of this announcement, the executive Directors are Ms. Yick Mi Ching, Dawnibilly, Mr. Tsang Ho Ka, Eugene and Dr., Sir Wong Wai Sing and the independent non-executive Directors are Mr. Sung Wai Tak, Herman, Mr. Kwok Kam Tim and Mr. Kinley Lincoln James Lloyd.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.mingkeiholdings.com.