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Ming Kei Holdings Limited **明基控股有限公司 ***

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8239)

CHANGE OF VICE-CHAIRMAN

The board (the “**Board**”) of directors (the “**Directors**”) of the Ming Kei Holdings Limited (the “**Company**”) hereby announces the resignation (the “**Resignation**”) of Mr. Ho Pui Tin, Terence (“**Mr. Ho**”) as the vice-chairman (the “**Vice Chairman**”) of the Company and remain as a chief executive officer, authorised representative and compliance officer of the Company and executive Director with effect from 25 September 2013 due to re-division of functions of the Company. The biographical details of Mr. Ho have been disclosed in the annual report of the Company dated 3 June 2013.

Mr. Ho has confirmed that he has no disagreement with the Board and there is no other matter relating to the Resignation that needs to be brought to the attention of the shareholders (the “**Shareholders**”) of the Company.

The Board further announces that Mr. Tsang Ho Ka, Eugene (“**Mr. Tsang**”) has been appointed (the “**Appointment**”) as the Vice Chairman with effect from 25 September 2013.

Mr. Tsang, aged 32, is a Certified Practising Accountant of CPA Australia, a CPA of the HKICPA, an international associate of the American Institute of Certified Public Accountants, a member of the Hong Kong Institute of Directors, an associate management accountant of the Institute of Certified Management Accountants, Australia, an associate of the Taxation Institute of Hong Kong, a full member of the Institute of Accountants Exchange, a Certified Tax Adviser of the Taxation Institute of Hong Kong and also a member of the Hong Kong Mining Investment Professionals Association.

* For identification purposes only

Mr. Tsang holds a bachelor's degree in commerce from the University of New South Wales, Australia and has also completed an accounting extension course in relation to Australian Taxation Law and Australian Corporations Law in the University of Sydney, Australia. Mr. Tsang has over 10 years of experience in accounting and financial management and has previously worked in Deloitte Touche Tohmatsu, an international CPA firm. Mr. Tsang is also the founder of Gattaca Company Limited, an independent consultancy company specializing in corporate restructuring and financial reengineering and also a consultant of GenNex Financial Media Limited, a company which is principally engaged in the provision of financial printing services.

Also, Mr. Tsang was the company secretary and the qualified accountant of Richfield Group Holdings Limited, a company incorporated in the Cayman Islands with limited liability and the issued shares of which were previously listed on the GEM (stock code: 8136) and subsequently transferred to the Main Board (stock code: 183) in March 2007. Mr. Tsang is an executive director and joint company secretaries of Newtree Group Holdings Limited, a company incorporated in the Cayman Islands with limited liability and the issued shares of which are listed on the Main Board (stock code: 1323) and also the chairman and non-executive director of Rising Power Group Holdings Limited, a company incorporated in Bermuda with limited liability and the issued shares of which are listed on the GEM (stock code: 8047).

Except for the Appointment, the original terms and conditions of appointment of Mr. Tsang with the Company remain unchanged. Mr. Tsang has entered into a letter of appointment with the Company for an initial term of one year commencing on 26 August 2008 and shall continue thereafter until terminated by either party giving to the other not less than one month notice in writing. His appointment is subject to retirement by rotation and/or re-election in accordance with the bye-laws of the Company. Mr. Tsang is currently entitled to a monthly fee of HK\$25,000 which was determined with reference to his duties and responsibilities with the Company, plus a discretionary year-end bonus to be determined by the Board with reference to his duties and responsibilities.

Save for being the son-in-law of Mr. Lau Kim Hung, Jack, the substantial Shareholder, Mr. Tsang does not have any relationship with any Directors, senior management, management shareholders, substantial Shareholders or controlling Shareholders (within the meaning of the GEM Listing Rules) and does not have any interests in the shares of the Company within the meaning of Part XV of the SFO as at the date of this announcement.

Save as disclosed above, Mr. Tsang has not held any directorships in other public listed companies in the past three years. Apart from being the Vice Chairman and non-executive Director, Mr. Tsang does not hold any other positions in the Company or any of its subsidiaries.

Save as disclosed herein, there is no matter that needs to be brought to the attention of the Shareholders, nor is there any information required to be disclosed pursuant to Rule 17.50(2)(h) to (v) of the GEM Listing Rules.

Save as disclosed above, the Board is not aware of any matters in relation to the Resignation and Appointment that needs to be brought to the attention of the Shareholders or the Stock Exchange.

By Order of the Board
Ming Kei Holdings Limited
Mr. Wong Wai Sing
Chairman and Executive Director

Hong Kong, 25 September 2013

As at the date of this announcement, the executive Directors are Mr. Wong Wai Sing, Mr. Ho Pui Tin, Terence and Mr. Chow Pak Wah, Oliver, the non-executive Director is Mr. Tsang Ho Ka, Eugene, and the independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Ho Chi Wai and Mr. Chen Yihua.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at <http://www.mingkeiholdings.com>.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.