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Ming Kei Holdings Limited
明基控股有限公司*

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8239)

**EXTENSION OF THE EXCLUSIVITY PERIOD
IN RELATION TO THE MEMORANDUM OF UNDERSTANDING
IN RESPECT OF THE POSSIBLE ACQUISITION OF
THE ENTIRE EQUITY INTEREST IN
PRIMA FINANCE HOLDINGS LIMITED**

This announcement is made by Ming Kei Holdings Limited (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong and Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

References are made to (i) the announcement of the Company dated 5 July 2013 (the “**Announcement**”) in relation to the Memorandum of Understanding entered into between the Purchaser and the Vendors regarding the Possible Acquisition; and (ii) the announcement of the Company dated 16 September 2013 in relation to, among other things, the update on negotiation of the Possible Acquisition. Terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, the Purchaser and the Vendors entered into the Memorandum of Understanding and an exclusivity period of 90 days from the date of the Memorandum of Understanding (or such other date as agreed by the parties thereto) was granted to the Purchaser (the “**Exclusivity Period**”). During the Exclusivity Period, the Vendors should not negotiate with any party (other than the Purchaser) for the Possible Acquisition.

* For identification purposes only

The Board wishes to inform the Shareholders and potential investors that the Purchaser is in the process of negotiation with the Vendors and as additional time is required for further negotiation, on 15 October 2013 (after trading hours), the Purchaser and the Vendors agreed to extend the expiry date of the Exclusivity Period to 31 December 2013.

Save as aforesaid, there are no other changes to the terms of the Memorandum of Understanding.

The Board wishes to emphasise that no binding agreement in relation to the Possible Acquisition has been entered into by the Purchaser and the Vendors as at the date of this announcement. As such, the Possible Acquisition may or may not proceed. If the Possible Acquisition materialises, it will constitute a notifiable transaction of the Company pursuant to the GEM Listing Rules. Shareholders and the potential investors of the Company are urged to exercise caution when dealing in the Shares. Further announcement in respect of the Possible Acquisition will be made by the Company in the event that the Formal Agreement has been signed.

By order of the Board
Ming Kei Holdings Limited
Mr. Wong Wai Sing
Chairman and Executive Director

Hong Kong, 15 October 2013

As at the date of this announcement, the executive Directors are Mr. Wong Wai Sing, Mr. Ho Pui Tin, Terence and Mr. Han Jianli, the non-executive Director is Mr. Tsang Ho Ka, Eugene, and the independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Chen Yihua and Mr. Du Hui.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at <http://www.mingkeiholdings.com>.