

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 31/12/2011		
To: Hong Kong Exchanges and Clear	ing Limited		
	ng Kei Holdings Limit 01/2012	ed	
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>8239</u> Des	scription: MING KEI	HOLD	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A Des	scription :	N/A	
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares			1 01 11 20 11 2 0 01 0 0 1
Stock code : N/A Desc	eription :	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Desc	eription:	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency): HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	168,802,094	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	168,802,094	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement dur	ring the month Cancelled	Lancad	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.Grant of	15,880,208	Exercised	Cancelled	Lapsed	pursuant thereto	15,880,208
Share at price of HK\$0.755 per share	13,660,206	-	-			13,000,200
(Note 1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						-
3. N/A						
(/ /) shares						
(Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
				linary shares)	N/A	<u>-</u>
			,	rence shares)	N/A N/A	-
Total funds raised d	uring the month	n from evercise		(Other class)	1N/A	-
options (State currer		i iioiii cacicise	O1	N/A		

Description of warrants (Date of expiry - dd/mm/yyy	y)	nominal value	Nominal value close of preceding mont	during th	e value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of the month
1. Unlisted Warrants		HKD	100,000		100,000		20,000,000
(13/03/2012)	3 T/A						
Stock code (if listed) Class of shares	N/A Ordin	nary Shares		_			
issuable (Note 1)		iary snares					
	HK\$0	0.12		<u> </u>			
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/ /)				
2. N/A		N/A	N/A	N/A	N/A	N/A	N/A
						-	
Stock code (if listed)	N/A						
	N/A			_			
issuable (<i>Note 1</i>) Subscription price	N/A			_			
EGM approval date	11//			<u> </u>			
(if applicable)							
(dd/mm/yyyy) 3. N/A		N/A) N/A	 N/A	N/A	N/A	N/A
3. N/A		1 \ // A	IV/A	11/11	IN/A	IV/A	1 \ // A
(/ /)	N T / A						
	N/A N/A			_			
issuable (Note 1)				<u></u>			
	N/A			<u> </u>			
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/ /)	<u></u>			
4. N/A		N/A	N/A	N/A	N/A	N/A	N/A
						-	
	N/A						
Class of shares issuable (Note 1)	N/A						
	N/A			_			
EGM approval date							
(if applicable) (dd/mm/yyyy)		(,				
(uu/IIIII/yyyy)		(/ /	J				
					Ordinary shares)	N/A	
				(Pre	eference shares)_	N/A	-
					(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A N/A						
issuable (Note 1) Subscription price	N/A						
EGM approval date (if applicable)	14/74						
(dd/mm/yyyy)		(/ /)					
2. N/A		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A				.	·	
Class of shares	N/A						
issuable (Note 1) Subscription price	N/A						
EGM approval date	11/11						
(if applicable)		(
(dd/mm/yyyy) 3. N/A		(/ /) N/A	N/A	N/A	N/A	N/A	N/A
3. 17/11		11/21	11/11	14/21	14/11	14/11	14/11
Ctanlanda (ifliatad)	NI/A						
Stock code (if listed) Class of shares	$\frac{N/A}{N/A}$						
issuable (Note 1)							
Subscription price EGM approval date	N/A						
(if applicable)							
(dd/mm/yyyy)		(/ /)					
4. N/A		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					. ———	
Class of shares issuable (Note 1)	N/A						
Subscription price	N/A						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)					
(dd/IIIII/yyyy)		(/ /)		Total C. (Ordi	inary shares)	N/A	
				(Prefer	rence shares)	N/A	-
				((Other class)	N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars if	ncluding EGM approval date (dd/mm/yyyy), l class of shares issuable:	the month pursuant thereto	issued pursuant thereto as at close of the month
1. N/A	i class of shares issuable.	N/A	N/A
1. 11/11		11/11	14/11
-		=	
	(/ /)		
	shares (Note 1)		
2 37/4		37/4	3.7/4
2. <u>N/A</u>		N/A	N/A
		-	
	(/ /)	-	
-	shares (Note 1)	-	
-	, , ,		
3. <u>N/A</u>		N/A	N/A
		-	
	(=	
	shares (Note 1)	-	
-	Situres (Note 1)		
-	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares of issuer which may be No. of new issued shares of issuer pursuant issued during thereto as at the month close of the Type of Issue pursuant thereto month Class of shares issuable _ (*Note 1*) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable __ (*Note 1*) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AOrdinary Class of shares issuable Share (*Note 1*) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) N/A N/A Class of shares issuable (/ /) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares required and shares Class of							
Class of shares	5.		Issue and allotment	(/ /)		
Class of shares repurchased (Note 1)			EGM approval date:	(/ /)	N/A	N/A
Cancellation date:						IV/A	IV/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A Class of shares issuable (Note 1) State Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							
Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares (/ /) 8. Consideration issue At price : State Currency State Currency State Currency Class of shares issuable (/ /) 8. Consideration issue At price : State Class of shares issuable (/ /) 8. Consideration issue At price : State Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 1. Class of shares issuable (/ /) 1. Class of shares issuable (/ /) 1. Class of shares issuable (/ /) 1. Class of shares issuable (/ /) 1. Class of shares issuable (/ /) 2. Class of shares issuable (/ /) 3. Consideration issue At price : State Currency Class of shares issuable (/ /) 3. Consideration issue At price : State Class of shares issuable (/ /) 4. Class of shares issuable (/ /) 5. Class of shares issuable (/ /) 6. Consideration issue At price : State Class of shares issuable (/ /) 6. Class of shares issuable (/ /) 8. Consideration issue At price : State Class of shares issuable (/ /) 8. Consideration issue At price : State Class of shares issuable (/ /) 8. Consideration issue At price : State Class of shares issuable (/ /) 8. Consideration issue At price : State Class of shares issuable (/ /) 8. Consideration issue At price : State Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Cl	6.			(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A N/A Class of shares issuable (//) N/A N/A Class of shares issuable (//) State (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//)			EGM approval date: (dd/mm/yyyy)	(/ /)		
redeemed (Note 1) Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Begaussian data (/ /) EGM approval date: (/ /) EGM approval date: (/ /)						N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (///) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	7.		Redemption date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)			EGM approval date:	(/ /)		
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			. 33337			N/A	N/A
EGM approval date: (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
N/A N/A			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

		No. of new shares of
Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
Class of shares issuable N/A (Note 1)	_	
9. Capital Issue and allotment reorganisation Issue and allotment date: (dd/mm/yyyy)		
EGM approval date: N/A (dd/mm/yyyy)	NI/A	NI/A
	N/A	N/A
Class of shares issuable(Note 1)		
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
Total E. (Ordinary shar (Preference shar (Other cla	res) N/A	- - -
	`	/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2) N/	/A /A
1 Total increase / (decrease) in preference snares during the month (i.e. Total of A to E.):	± 17	I

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Tsang Ho Ka, Eugene</u>
Title: <u>Director/Secretary/Authorised Representative</u>
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.