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Ming Kei Holdings Limited **明基控股有限公司***

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 8239)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 18 JUNE 2014

Reference is made to the circular (the “**Circular**”) of Ming Kei Holdings Limited (the “**Company**”) dated 30 May 2014 in relation to, among others, the Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise specified.

As at the date of the SGM, (i) the total number of issued shares in the Company was 700,380,284 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against all resolutions (the “**Resolutions**”) as set out in the notice of the SGM dated 30 May 2014 (the “**Notice**”) at the SGM; (ii) there were no Shares entitling the Shareholders to attend and abstain from voting in favour of any of the Resolutions as set out in Rule 17.47A of the GEM Listing Rules; (iii) the Vendors and their respective associates, who are required to abstain from voting on the relevant resolution, are not interested in any Shares; and (iv) no Shareholder was required to abstain from voting at the SGM under the GEM Listing Rules. No Shareholders were indicated in the Circular that they intended to vote against or to abstain from voting on any of the Resolutions at the SGM.

* For identification purposes only

The Board is pleased to announce that the Resolutions, which were voted on by poll at the SGM, were approved by the Shareholders as ordinary resolutions. The poll results in respect of the Resolutions were as follows:

Ordinary Resolutions^{Note}		Number of votes (%)	
		For	Against
1.	To approve, confirm and ratify the Acquisition Agreement and the transactions contemplated thereunder, including but not limited to approving the allotment and issue of the Consideration Shares, the issue of the Convertible Bonds and the Earn-out Convertible Bonds, the allotment and issue of the Conversion Shares upon exercise of the conversion rights attaching to the Convertible Bonds and the Earn-out Convertible Bonds and the issue of the Promissory Notes.	184,756,000 (99.999%)	1,200 (0.001%)
	As more than 50% of the votes were cast in favour of this Resolution, the Resolution was duly passed as an ordinary resolution.		
2.	(a) To re-elect Mr. Han Jianli as a Director; and	184,756,000 (99.999%)	1,200 (0.001%)
	As more than 50% of the votes were cast in favour of this Resolution, the Resolution was duly passed as an ordinary resolution.		
	(b) To re-elect Mr. Du Hui as a Director.	184,756,000 (99.999%)	1,200 (0.001%)
	As more than 50% of the votes were cast in favour of this Resolution, the Resolution was duly passed as an ordinary resolution.		

Note: Please refer to the Notice for the full text of the Resolutions.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the purpose of vote-taking at the SGM.

A further announcement will be made by the Company in relation to the completion of the Acquisition as and when appropriate.

Shareholders and potential investors should continue to exercise caution when dealing in or investing in the Shares and are recommended to consult their professional advisers if they are in any doubt about their positions.

By Order of the Board
Ming Kei Holdings Limited
Mr. Wong Wai Sing
Chairman and Executive Director

Hong Kong, 18 June 2014

As at the date of this announcement, the executive Directors are Mr. Wong Wai Sing, Mr. Ho Pui Tin, Terence and Mr. Han Jianli, the non-executive Director is Mr. Tsang Ho Ka, Eugene, and the independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Du Hui and Mr. Chen Yihua.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.mingkeiholdings.com.