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**Ming Kei Holdings Limited**  
**明基控股有限公司\***

*(incorporated in the Cayman Islands and continued in Bermuda with limited liability)*  
(Stock code: 8239)

**DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement (the “**Announcement**”) of Ming Kei Holdings Limited (the “**Company**”) dated 16 January 2013 in relation to, inter alia, the proposed Rights Issue. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, (i) further details of the Rights Issue; (ii) the advice of the independent financial adviser to the independent board committee and the Independent Shareholders in relation to the Rights Issue; (iii) the recommendation of the independent board committee to the Independent Shareholders in relation to the Rights Issue; and (iv) a notice convening the SGM will be despatched to the Shareholders on or before 20 February 2013. As additional time is required to finalize the contents of the circular, the date of despatch of the circular will be postponed and the timetable for the Rights Issue will be revised accordingly. Further announcement will be made by the Company to inform the Shareholders of the revised timetable in compliance with the GEM Listing Rules when a definite timetable has been fixed.

By Order of the Board  
**Ming Kei Holdings Limited**  
**Ho Pui Tin, Terence**  
*Chief Executive Officer and Executive Director*

Hong Kong, 20 February 2013

*As at the date of this announcement, the executive Directors are Mr. Ho Pui Tin, Terence and Mr. Chow Pak Wah, Oliver, the non-executive Directors are Mr. Wong Wai Sing and Mr. Tsang Ho Ka, Eugene, and the independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Ho Chi Wai and Ms. Cui Ying.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its posting and the Company’s website at www.mkhld.com.*

*\* For identification purposes only*