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## **Ming Kei Holdings Limited** **明基控股有限公司\***

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)  
(Stock Code: 8239)

### **REVISED EXPECTED TIMETABLE OF THE PROPOSED RIGHTS ISSUE**

Reference is made to the announcements of Ming Kei Holdings Limited (the “**Company**”) dated 16 January 2013, 20 February 2013 and 23 April 2013 (the “**Announcements**”) in relation to, among other things, the Rights Issue. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

### **EXPECTED TIMETABLE**

The expected timetable for the Rights Issue has been revised and set out below is for indicative purposes only and it has been prepared on the assumption that all the conditions of the Rights Issue will be fulfilled. Unless otherwise stated, all times and dates in this announcement refer to Hong Kong local times and dates. The expected timetable is subject to change, and any changes will be announced in a separate announcement by the Company as and when appropriate.

<b>Event</b>	<b>2013</b>
Despatch of circular and proxy form of SGM	Wednesday, 15 May 2013
Latest time for lodging transfers of Shares accompanied by the relevant title documents in order to qualify for attendance and voting at the SGM	4:30 p.m. on Monday, 27 May 2013
Latest time for lodging proxy form of SGM (not less than 48 hours prior to time of SGM)	11:00 a.m. on Saturday, 1 June 2013
Register of members closed for the SGM ( <i>both dates inclusive</i> )	Tuesday, 28 May 2013 to Monday, 3 June 2013
Date and time of SGM	11:00 a.m. on Monday, 3 June 2013
Announcement of results of SGM	Monday, 3 June 2013
Last day of dealings in Shares on a cum-rights basis	Tuesday, 4 June 2013

First day of dealings in Shares on an ex-rights basis	Wednesday, 5 June 2013
Latest time for lodging transfers of Shares accompanied by the relevant title documents in order to qualify for the Rights Issue	4:30 p.m. on Thursday, 6 June 2013
Register of members closed for the Rights Issue ( <i>both dates inclusive</i> )	Friday, 7 June 2013 to Friday, 14 June 2013
Record Date for the Rights Issue	Friday, 14 June 2013
Register of members re-opens	Monday, 17 June 2013
Despatch of the Prospectus Documents	Monday, 17 June 2013
First day of dealings in nil-paid Rights Shares	Wednesday, 19 June 2013
Latest time for splitting of the nil-paid Rights Shares	4:30 p.m. on Friday, 21 June 2013
Last day of dealings in the nil-paid Rights Shares	Wednesday, 26 June 2013
Latest time for payment for and acceptance of the Rights Shares	4:00 p.m. on Tuesday, 2 July 2013
Latest time for the Rights Issue to become unconditional	4:00 p.m. on Friday, 5 July 2013
Announcement of results of the Rights Issue	Tuesday, 9 July 2013
Certificates of the fully-paid Rights Shares to be posted	Wednesday, 10 July 2013
Dealings in fully-paid Rights Shares commences	Thursday, 11 July 2013

By Order of the Board  
**Ming Kei Holdings Limited**  
**Ho Pui Tin, Terence**  
Chief Executive Officer and Executive Director

Hong Kong, 13 May 2013

*As at the date of this announcement, the executive Directors are Mr. Ho Pui Tin, Terence and Mr. Chow Pak Wah, Oliver, the non-executive Directors are Mr. Wong Wai Sing and Mr. Tsang Ho Ka, Eugene, and the independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Ho Chi Wai and Ms. Cui Ying.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days from the date of its posting and the Company's website at [www.mkhld.com](http://www.mkhld.com).*

*In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.*

*\*For identification purposes only*