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Ming Kei Holdings Limited
明基控股有限公司 *

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8239)

ANNOUNCEMENT
IN RESPECT OF THE RIGHTS ISSUE

The Board wishes to remind the Shareholders that the last day of dealings in the Shares on a cum-rights basis is Tuesday, 4 June 2013 and the Shares will be traded on an ex-rights basis starting from Wednesday, 5 June 2013. The theoretical ex-rights price calculated based on the closing price being HK\$0.77 per Share as at 4 June 2013 is HK\$0.638.

Reference is made to the announcements issued by Ming Kei Holdings Limited (the “**Company**”) dated 16 January 2013, 20 February 2013, 23 April 2013, 13 May 2013 and 3 June 2013 and the circular (the “**Circular**”) issued by the Company dated 15 May 2013 in relation to, among other things, the Rights Issue. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

The Board wishes to remind the Shareholders that the last day of dealings in the Shares on a cum-rights basis is Tuesday, 4 June 2013 and the Shares will be dealt in on an ex-rights basis starting from Wednesday, 5 June 2013. The theoretical ex-rights price calculated based on the closing price being HK\$0.77 per Share as at 4 June 2013 is HK\$0.638.

The register of members will be closed from Friday, 7 June 2013 to Friday, 14 June 2013 (both dates inclusive) and the Record Date will be on Friday, 14 June 2013. No transfers of Shares will be registered during the book closure period.

* For identification purpose only

The Prospectus Documents containing, among other documents, details of the Rights Issue, including information on dealing in and transfers and acceptances of the Rights Shares and other information in respect of the Company, are expected to be despatched to the Qualifying Shareholders on 17 June 2013.

By order of the Board
Ming Kei Holdings Limited
Mr. Ho Pui Tin, Terence
Chief Executive Officer and Executive Director

Hong Kong, 4 June 2013

As at the date of this announcement, the executive Directors are Mr. Ho Pui Tin, Terence and Mr. Chow Pak Wah, Oliver, the non-executive Directors are Mr. Wong Wai Sing and Mr. Tsang Ho Ka, Eugene, and the independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Ho Chi Wai and Ms. Cui Ying.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.mkhld.com.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.