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**Ming Kei Holdings Limited**

**明基控股有限公司\***

*(incorporated in the Cayman Islands and continued in Bermuda with limited liability)*  
(Stock code: 8239)

**EXTENSION OF THE AGREEMENT  
FOR THE ACQUISITION OF  
THE ENTIRE ISSUED SHARE CAPITAL OF  
WIDER TRADING LIMITED**

This announcement is made by Ming Kei Holdings Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 17.10 of the GEM Listing Rules.

Reference is made to the announcement (the “**Announcement**”) issued by the Company dated 27 March 2013 in relation to, among other things, the Acquisition. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that the License has been renewed and is valid from 18 June 2013 to 18 June 2016 as procured by the Vendor and has processing the Reorganisation. As more time is required for the fulfillment or waiver of the remaining terms and conditions, including the Reorganisation and Fund Raising Exercise, of the Agreement for the completion of the Acquisition, Grand Just and the Vendor mutually agreed by an extension agreement (the “**Extension Agreement**”) dated 26 June 2013 (after trading hours) to extend for three (3) months from 26 June 2013, the long stop date of the Agreement, to the date falling on 26 September 2013. Save for the above, no other changes were made to the Agreement. The Board considers the entering into of the Extension Agreement is in the interests of the Company and the Shareholders as a whole.

By Order of the Board  
**Ming Kei Holdings Limited**  
**Ho Pui Tin, Terence**  
*Chief Executive Officer and Executive Director*

Hong Kong, 26 June 2013

*As at the date of this announcement, the executive Directors are Mr. Ho Pui Tin, Terence and Mr. Chow Pak Wah, Oliver, the non-executive Directors are Mr. Wong Wai Sing and Mr. Tsang Ho Ka, Eugene, and the independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Ho Chi Wai and Ms. Cui Ying.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at [www.mkhld.com](http://www.mkhld.com).*

*In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.*

*\* For identification purposes only*