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Ming Kei Holdings Limited **明基控股有限公司***

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8239)

CHANGE OF CHIEF OPERATING OFFICER, CHIEF INVESTMENT OFFICER AND CHIEF FINANCIAL OFFICER AND APPOINTMENT OF AN INDEPENDENT NON-EXECUTIVE DIRECTOR

The Board announces the following which effective from 2 July 2013:

1. the resignation of Mr. Hui, Mr. Chow and Mr. Cheng, as a chief operating officer, chief investment officer, and chief financial officer of the Company respectively;
2. the re-designation of Ms. Sung from her position as a group financial controller to the chief financial officer and chief investment officer of the Company; and
3. the appointment of Mr. Chen as an independent non-executive Director and Mr. Kong as the new chief operating officer of the Company.

The board (the “**Board**”) of directors (the “**Directors**”) of the Ming Kei Holdings Limited (the “**Company**”) announces the resignation of Mr. Hui Ngai Hon, Edward (“**Mr. Hui**”), Mr. Chow Pak Wah, Oliver (“**Mr. Chow**”) and Mr. Cheng Man Wah (“**Mr. Cheng**”) as a chief operating officer, chief investment officer, and chief financial officer of the Company respectively with effect from 2 July 2013 due to re-division of functions of the Company and its subsidiaries. Mr. Chow will remain as an executive Director, and Mr. Cheng will remain as a company secretary and authorised representative of the Company.

The Board further announces the re-designation of Ms. Sung Ting Yee (“**Ms. Sung**”) from her position as a group financial controller to the chief financial officer and chief investment officer of the Company with effect from 2 July 2013. The biographical details of Ms. Sung have been disclosed in the annual report of the Company dated 3 June 2013.

The Board also announces the appointment of Mr. Chen Yihua (“**Mr. Chen**”) as an independent non-executive Director and Mr. Kong Chi Keung (“**Mr. Kong**”) as the new chief operating officer of the Company.

Mr. Chen, aged 39, holds a bachelor’s degree in machinery manufacturing engineering from Tianjin University, PRC. Mr. Chen has 13 years of experience in management in international express logistic industry. Mr. Chen is also familiar with import and export business in machinery and equipment. Mr. Chen held managerial position in different multinational companies, such as China National Overseas Engineering Corporation and FedEx Express-DTW Co. Ltd. Mr. Chen is currently the senior director infrastructure and process engineering of DHL-Sinotrans International Air Courier Ltd.

There is no service contract between Mr. Chen and the Company. Mr. Chen has not been appointed for any fixed term but will be subject to retirement by rotation and re-election at the next general meeting of the Company in accordance with the Company’s bye-laws. Currently, the emolument of Mr. Chen for acting as an independent non-executive Director has not been

determined yet. Should there be any contract made between Mr. Chen and the Company in relation to his emolument in the future, further disclosure will be made accordingly.

Save as disclosed above, Mr. Chen has not held any other directorships in publicly listed companies in Hong Kong or overseas, during the last three years preceding the date of this announcement and does not hold any other positions with the Company or its subsidiaries as at the date of this announcement. Save as disclosed above, Mr. Chen does not have any interest or deemed interest in the shares or underlying shares in the capital of the Company within the meaning of Part XV of the Securities and Future Ordinance, nor does he have any relationship with any Directors, senior management substantial or controlling shareholders (the “**Shareholders**”) of the Company.

Save as disclosed above, Mr. Chen and the Board are not aware of any information that ought to be disclosed pursuant to the requirements under Rules 17.50(2)(h) to (v) of the Rules Governing the Listing of Securities on Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), nor is there any other matters that ought to be brought to the attention of the Shareholders.

Mr. Kong, aged 42, will primarily be responsible for the business operations of the Group. Mr. Kong holds a bachelor’s degree in business administration from the Hong Kong Baptist University and has over 13 years of experience in project management in both Hong Kong and the People’s Republic of China respectively. Mr. Kong is currently the operations manager of Newtree Group Holdings Limited (stock code: 1323) and was a project manager of the Hopewell Highway Infrastructure Limited (Stock Code: 737) which is a company listed on the main board of the Stock Exchange. Mr. Kong first joined the Company as an operation manager and appointed and resigned as a chief operation officer of the Company on 8 February 2010 and 6 August 2012 respectively.

The Board would like to express its sincere appreciation to Mr. Hui for his invaluable contribution to the Company during the tenure of his service and also extend its welcome to Mr. Chen on his appointment.

Save as disclosed above, the Board is not aware of any matters in relation to the change of chief operating officer, chief investment officer and chief financial officer of the Company, and appointment of an independent non-executive Director that needs to be brought to the attention of the Shareholders or the Stock Exchange.

By Order of the Board
Ming Kei Holdings Limited
Ho Pui Tin, Terence
Chief Executive Officer and Executive Director

Hong Kong, 2 July 2013

As at the date of this announcement, the executive Directors are Mr. Ho Pui Tin, Terence and Mr. Chow Pak Wah, Oliver, the non-executive Directors are Mr. Wong Wai Sing and Mr. Tsang Ho Ka, Eugene, and the independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Ho Chi Wai, Ms. Cui Ying and Mr. Chen Yihua.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.mkhld.com.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.

** For identification purposes only*