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Ming Kei Holdings Limited **明基控股有限公司 ***

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock code: 8239)

RESULTS OF THE RIGHTS ISSUE

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The Board announced that all of the conditions set out in the Underwriting Agreement as supplemented by the Supplemental Agreement have been fulfilled and the Underwriting Agreement as supplemented by the Supplemental Agreement has not been terminated in accordance with its terms.

At 4:00 p.m. on Tuesday, 2 July 2013, being the latest time for payment for and acceptance of the Rights Shares, a total of 13 valid acceptances in respect of 36,815,622 Rights Shares provisionally allotted under the Rights Issue were received, representing approximately 24.32% of the total number of the Rights Shares available for subscription under the Rights Issue and approximately 5.61% of the enlarged issued share capital of the Company of 655,880,284 Shares immediately after completion of the Rights Issue.

The Rights Issue became unconditional at 4:00 p.m. on Friday, 5 July 2013. Based on the above results, the Rights Issue was under-subscribed by 114,541,365 Rights Shares. In accordance with the terms of the Underwriting Agreement, the Underwriter has subscribed and procured subscription for 114,541,365 Rights Shares, representing 100% of the total number of Rights Shares not being subscribed for by the Qualifying Shareholders.

It is expected that the share certificates for the fully-paid Rights Shares in respect of the valid acceptances of the Rights Shares under the PALs will be despatched to those relevant Qualifying Shareholders' addresses (as shown on the register of members of the Company) by ordinary post on Wednesday, 10 July 2013 at their own risks.

Dealing in the fully-paid Rights Shares is expected to commence on the Stock Exchange at 9:00 a.m. on Thursday, 11 July 2013.

Reference is made to the announcements issued by Ming Kei Holdings Limited (the "Company") dated 16 January 2013, 20 February 2013, 23 April 2013, 13 May 2013, 3 June 2013 and 4 June 2013, the circular of the Company dated 15 May 2013 and the prospectus (the "Prospectus") issued by the Company dated 17 June 2013 in relation to, among other things, the Rights Issue. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Prospectus.

RESULTS OF THE RIGHTS ISSUE

The Board announces that all of the conditions set out in the Underwriting Agreement as supplemented by the Supplemental Agreement have been fulfilled and the Underwriting Agreement as supplemented by the Supplemental Agreement has not been terminated in accordance with its terms.

At 4:00 p.m. on Tuesday, 2 July 2013, being the latest time for payment for and acceptance of the Rights Shares, a total of 13 valid acceptances in respect of 36,815,622 Rights Shares provisionally allotted under the Rights Issue were received, representing approximately 24.32% of the total number of the Rights Shares available for subscription under the Rights Issue and approximately 5.61% of the enlarged issued share capital of the Company of 655,880,284 Shares immediately after completion of the Rights Issue.

The Rights Issue became unconditional at 4:00 p.m. on Friday, 5 July 2013.

Underwriting arrangements

Based on the above results, the Rights Issue was under-subscribed by 114,541,365 Rights Shares. In accordance with the terms of the Underwriting Agreement, the Underwriter has subscribed and procured subscription for 114,541,365 Rights Shares, representing 100% of the total number of Rights Shares not being subscribed for by the Qualifying Shareholders.

Despatch of share certificates and commencement of dealings in Rights Shares

It is expected that the share certificates for the Rights Shares in respect of the valid acceptances of the Rights Shares under the PALs will be despatched to those relevant Shareholders' addresses (as shown on the register of members of the Company) by ordinary post on Wednesday, 10 July 2013 at their own risks.

Dealing in the Rights Shares is expected to commence on the Stock Exchange at 9:00 a.m. on Thursday, 11 July 2013.

Change in shareholding structure of the Company

	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	<i>Number of Shares</i>	<i>Approx. %</i>	<i>Number of Shares</i>	<i>Approx. %</i>
Substantial Shareholders				
Lau Kim Hung, Jack ("Mr. Lau") and his associates (Note 1)	58,900,000	11.67	58,900,000	8.98
Director				
Mr. Wong Wai Sing ("Mr. Wong") (Note 2)	112,076	0.02	112,076	0.02
Public Shareholders				
The Underwriter and subscribers procured by the Underwriter (Note 3)	-	-	114,541,365	17.46
Other public Shareholders	445,511,221	88.31	482,326,843	73.54
Total	504,523,297	100.00	655,880,284	100.00

Note:

1. Mr. Lau is the father-in-law of Tsang Ho Ka, Eugene, a non-executive Director of the Company.

2. *Mr. Wong is the chairman of the Company and a non-executive Director. Of the 112,076 Shares, 75,676 Shares are held by Ming Kei International Holding Company Limited ("MKIH"), a company which is wholly and beneficially owned by Mr. Wong, the sole executive director of MKIH. Accordingly Mr. Wong is deemed to be interested in the 75,676 Shares.*
3. *The Underwriter has confirmed to the Company that it has appointed such number of sub-underwriters independent to the Company and its connected persons and the Underwriter. The Underwriter has confirmed to the Company that it and each of the sub-underwriters and their respective associates have subscribed or procured subscription of such number of the Untaken Shares to the effect that none of the Underwriter and/or the sub-underwriters together with their respective parties acting in concert (as defined under the Takeovers Code) would trigger any obligation under Rule 26 of the Takeovers Code to make a general offer, and each of the Underwriter and any sub-underwriter appointed and the subscribers procured by each of the Underwriter and any sub-underwriter appointed together with their respective parties acting in concert should not be interested in Shares exceeding 10% of the enlarged issued share capital of the Company immediately after completion of the Rights Issue; and the Underwriter has undertaken to the Company that it would procure independent subscribers to take up such number of Untaken Shares as necessary to ensure that the public float requirements under Rule 11.23 of the GEM Listing Rules are complied with by the Company.*

By Order of the Board
Ming Kei Holdings Limited
Ho Pui Tin, Terence
Chief Executive Officer and Executive Director

Hong Kong, 9 July 2013

As at the date of this announcement, the executive Directors are Mr. Ho Pui Tin, Terence and Mr. Chow Pak Wah, Oliver; the non-executive Directors are Mr. Wong Wai Sing and Mr. Tsang Ho Ka, Eugene, and the independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Ho Chi Wai, Ms. Cui Ying and Mr. Chen Yihua.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days from the date of its posting and the Company's website at www.mkhld.com.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.

** For identification purposes only*