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Ming Kei Holdings Limited
明基控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8239)

**RESIGNATION OF
INDEPENDENT NON-EXECUTIVE DIRECTORS
AND
CHANGE OF THE AUDIT COMMITTEE,
REMUNERATION COMMITTEE AND
NOMINATION COMMITTEE**

The Board announces the following with effect from 3 September 2013:

1. the resignation of Ms. Cui as the independent non-executive Director, the chairman of Nomination Committee and members of Audit Committee and Remuneration Committee;
2. the appointment of Mr. Kwok as the chairman of Nomination Committee; and
3. The Board further announces the appointment of Mr. Chen as the members of Audit Committee, Remuneration Committee and Nomination Committee.

* For identification purposes only

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors (the “**Directors**”) of the Ming Kei Holdings Limited (the “**Company**”) hereby announces the resignation of Ms. Cui Ying (“**Ms. Cui**”) as the independent non-executive Director, the chairman of nomination committee (the “**Nomination Committee**”) of the Company and members of audit committee (the “**Audit Committee**”) and remuneration committee (the “**Remuneration Committee**”) of the Company with effect from 3 September 2013.

Ms. Cui has confirmed that she has no disagreement with the Board and there is no other matter relating to her resignation that needs to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its sincere gratitude to Ms. Cui for her valuable contributions to the Company during his tenure of service and wish her all the best in the future.

CHANGE OF THE AUDIT COMMITTEE, REMUNERATION COMMITTEE AND NOMINATION COMMITTEE

The Board also announces the appointment of Mr. Kwok Kam Tim (“**Mr. Kwok**”), the independent non-executive Director, as the chairman of Nomination Committee with effect from 3 September 2013.

The Board further announces the appointment of Mr. Chen Yihua (“**Mr. Chen**”), the independent non-executive Director, as the members of the Audit Committee, Remuneration Committee and Nomination Committee with effect from 3 September 2013.

By Order of the Board
Ming Kei Holdings Limited
Mr. Wong Wai Sing
Chairman and Executive Director

Hong Kong, 3 September 2013

As at the date of this announcement, the executive Directors are Mr. Wong Wai Sing, Mr. Ho Pui Tin, Terence and Mr. Chow Pak Wah, Oliver, the non-executive Director is Mr. Tsang Ho Ka, Eugene, and the independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Ho Chi Wai and Mr. Chen Yihua.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.mkhld.com.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.