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Ming Kei Holdings Limited
明基控股有限公司 *

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 8239)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 9 OCTOBER 2014**

Reference is made to the circular (the “**Circular**”) of Ming Kei Holdings Limited (the “**Company**”) dated 16 September 2014 in relation to, among others, the Change of Company Name. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise specified.

As at the date of the SGM, (i) the total number of issued shares in the Company was 968,380,284 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the special resolution (the “**Resolution**”) as set out in the notice of the SGM dated 16 September 2014 (the “**Notice**”) at the SGM; (ii) there were no Shares entitling the Shareholders to attend and abstain from voting in favour of any of the Resolution as set out in Rule 17.47A of the GEM Listing Rules; and (iii) no Shareholder was required to abstain from voting at the SGM under the GEM Listing Rules. No parties has stated his/her/its intention in the Circular to vote against or to abstain from voting on the Resolution at the SGM.

* *For identification purposes only*

The Board is pleased to announce that the Resolution, which was voted on by poll at the SGM, was approved by the Shareholders as special resolution. The poll results in respect of the Resolution was as follows:

Special Resolution ^{Note}		Number of votes (%)	
		For	Against
1.	To approve the Change of Company Name (as defined in the circular of the Company dated 16 September 2014) and to authorise any one director of the Company to do such acts and things and execute all documents or make such arrangements as he/she may in his/her absolute discretion consider necessary or expedient to effect the Change of Company Name.	268,930,390 (100.00%)	0 (0.00%)
	As more than 75% of the votes were cast in favour of this Resolution, the Resolution was duly passed as a special resolution.		

Note: Please refer to the Notice for the full text of the Resolution.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the purpose of vote-taking at the SGM.

By Order of the Board
Ming Kei Holdings Limited
Mr. Wong Wai Sing
Chairman and Executive Director

Hong Kong, 9 October 2014

As at the date of this announcement, the executive Directors are Mr. Wong Wai Sing and Mr. Han Jianli, the non-executive Director is Mr. Tsang Ho Ka, Eugene, and the independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Du Hui and Mr. Chen Yihua.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days from the date of its posting and the Company's website at www.mingkeiholdings.com.