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**Capital Finance Holdings Limited**

**首都金融控股有限公司**

*(incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8239)**

## **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

As all the conditions of the Placing had been fulfilled, the Board announces that the Placing was completed on 24 March 2015 in accordance with the terms and conditions of the Placing Agreement dated 10 March 2015. A total of 51,800,000 Placing Shares had been successfully placed to not less than six (6) Placees, who and whose ultimate beneficial owners were Independent Third Parties, at the Placing Price of HK\$0.58 per Placing Share. The 51,800,000 Placing Shares represent approximately 5.02% of the entire issued share capital of the Company (as enlarged by the issue of the Placing Shares) immediately after completion of the Placing.

Reference is made to the announcement (the “**Announcement**”) of Capital Finance Holdings Limited (the “**Company**”) dated 10 March 2015 in relation to the Placing. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

### **COMPLETION OF THE PLACING**

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## EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structures of the Company immediately before and upon completion of the Placing are as follows:

	Immediately before completion of the Placing		Immediately upon completion of the Placing	
	<i>Number of Shares</i>	<i>Approx. %</i>	<i>Number of Shares</i>	<i>Approx. %</i>
<b>Director</b>				
Mr. Wong ( <i>Note 1</i> )	112,076	0.01	112,076	0.01
<b>Substantial Shareholders</b>				
Mr. Dai Di ( <i>Note 2</i> )	174,200,000	17.79	174,200,000	16.90
Mr. Dai Hao & Ms. Jin Yu ( <i>Notes 3 and 4</i> )	93,800,000	9.58	93,800,000	9.10
<b>Public Shareholders</b>				
The Placees	–	–	51,800,000	5.02
Other public Shareholders	<u>711,137,773</u>	<u>72.62</u>	<u>711,137,773</u>	<u>68.97</u>
<b>Total</b>	<u>979,249,849</u>	<u>100.00</u>	<u>1,031,049,849</u>	<u>100.00</u>

*Notes:*

1. Mr. Wong is the vice chairman and the executive Director of the Company and is also the beneficial owner of 36,400 Shares. In addition, 75,676 Shares are held by MKIH, a company which is beneficially and wholly owned by Mr. Wong, the sole director of MKIH. Accordingly, Mr. Wong is deemed to be interested in the 75,676 Shares held by MKIH.
2. Mr. Dai Di is interested in 174,200,000 Shares, through Exuberant Global Limited, a company wholly and beneficially owned by him.
3. Mr. Dai Hao is the brother of Mr. Dai Di. Mr. Dai Hao is interested in 26,800,000 Shares, through Time Prestige, a company wholly and beneficially owned by him. In addition, by virtue of being the spouse of Ms. Jin Yu, Mr. Dai Hao is also deemed to be interested in the 67,000,000 Shares held by Bustling Capital.
4. Ms. Jin Yu is interested in 67,000,000 Shares, through Bustling Capital, a company wholly and beneficially owned by her. In addition, by virtue of being the spouse of Mr. Dai Hao, Ms. Jin Yu is also deemed to be interested in the 26,800,000 Shares held by Time Prestige.

On behalf of the board of  
**Capital Finance Holdings Limited**  
**Mr. Han Jianli**  
*Chairman and Executive Director*

Hong Kong, 24 March 2015

*As at the date of this announcement, the executive Directors are Mr. Han Jianli and Mr. Wong Wai Sing, and the independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Du Hui and Mr. Chen Yihua.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at [www.capitalfinance.hk](http://www.capitalfinance.hk).*