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Ming Kei Holdings Limited **明基控股有限公司 ***

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8239)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of the Company dated 13 August 2014 in relation to, among other things, the first quarterly results announcement for the three months ended 30 June 2014. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise specified herein.

It was disclosed in page 19 the Announcement, it is stated that Mr. Wong has directly holding 36,000 Shares and indirectly holding 75,676 Shares, representing 0.01% and 0.01% respectively of the issued Shares as at 30 June 2014. Due to inadvertent clerical errors in the Announcement and would like to clarify, it should has been stated that Mr. Wong has directly holding 36,000 Shares and indirectly holding 16,311,676 Shares (the “**Indirect Interests**”), representing 0.01% and 1.68% respectively of the issued Shares as at 30 June 2014. Of the Indirect Interests, 75,676 Shares are held by MKIH and 16,236,000 Shares are held by Twin Star Global Limited, which is 50% owned by Mr. Wong. Save as aforesaid, there is no other change to the Announcement.

By Order of the Board
Ming Kei Holdings Limited
Cheng Man Wah
Company Secretary

Hong Kong, 14 August 2014

As at the date of this announcement, the executive Directors are Mr. Wong Wai Sing and Mr. Han Jianli, the non-executive Director is Mr. Tsang Ho Ka, Eugene, and the independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Du Hui and Mr. Chen Yihua.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for seven days from the date of its publication and on the website of the Company at <http://www.mingkeiholdings.com>.

** For identification purposes only*