

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

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Company name: Ming Kei Holdings Limited (the “Company”)

Stock code (ordinary shares): 8239

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 22 September 2014.

A. General

Place of incorporation: Incorporated in the Cayman Islands and continued in Bermuda

Date of initial listing on GEM: 15 November 2002

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors
Mr. Wong Wai Sing — Chairman
Mr. Han Jianli — Chief Executive Officer

Non-executive director
Mr. Tsang Ho Ka, Eugene

Independent non-executive directors
Mr. Kwok Kam Tim
Mr. Du Hui
Mr. Chen Yihua

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Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares (the “Shares”) and other securities of the Company:

Name of substantial shareholders	Number of Shares Interested	Percentage ^(Note 4)
		of the issued Shares
Exuberant Global Limited (“Exuberant Global”) (Note 1)	1,507,428,571	155.66
Mr. Dai Di (Note 1)	1,507,428,571	155.66
Time Prestige Holdings Limited (“Time Prestige”) (Note 2)	161,142,857	16.64
Mr. Dai Hao (Notes 2 to 3)	563,999,999	58.24
Bustling Capital Limited (“Bustling Capital”) (Note 3)	402,857,142	41.60
Ms. Jin Yu (“Ms. Jin”) (Notes 2 to 3)	563,999,999	58.24

Notes:

- The 1,507,428,571 Shares held by Exuberant Global represent the 174,200,000 Shares and 658,942,857 Conversion Shares to be issued upon full conversion of the convertible bonds, and a maximum of 674,285,714 Conversion Shares to be issued upon full conversion of the convertible bonds to be issued to Exuberant Global subject to the fulfilment of the profit achievement. Exuberant Global is wholly and beneficially owned by Mr. Dai Di. Accordingly, Mr. Dai Di is deemed to be interested in the 1,507,428,571 Shares.*
- The 161,142,857 Shares held by Time Prestige represent the 26,800,000 Shares and 134,342,857 Conversion Shares to be issued upon full conversion of the convertible bonds. Time Prestige is wholly and beneficially owned by Mr. Dai Hao. Accordingly, Mr. Dai Hao is deemed to be interested in the 161,142,857 Shares. In addition, by virtue of being the spouse of Ms. Jin, Mr. Dai Hao is also deemed to be interested in 402,857,142 Shares held by Bustling Capital.*
- The 402,857,142 Shares held by Bustling Capital represent the 67,000,000 Shares and 335,857,142 Conversion Shares to be issued upon full conversion of the convertible bonds. Bustling Capital is wholly and beneficially owned by Ms. Jin. Accordingly, Ms. Jin is deemed to be interested in the 402,857,142 Shares. In addition, by virtue of being the spouse of Mr. Dai Hao, Ms. Jin is also deemed to be interested in the 161,142,857 Shares held by Time Prestige.*
- The percentage represents the number of Shares interested divided by the number of the issued Shares as at 22 September 2014.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Clarendon House
2 Church Street
Hamilton HM11
Bermuda

Head office and principal place of business: Suites 3509-10, 35/F., Tower 6, The Gateway,
Harbour City, Kowloon

Web-site address (if applicable): www.mingkeiholdings.com

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Share registrar: *Principal share registrar and transfer office*
 Codan Services Limited
 Clarendon House
 2 Church Street
 Hamilton HM11
 Bermuda

Branch share registrar and transfer office
 Tricor Tengis Limited
 Level 22, Hopewell Centre
 183 Queen's Road East
 Hong Kong

Auditors: Mazars CPA Limited
 Certified Public Accountants

B. Business activities

The Company and its subsidiaries are principally engaged in (i) short-term financing services in the People's Republic of China (the "PRC"); (ii) property investment; and (iii) business of coal trading between the PRC and Indonesia.

C. Ordinary shares

Number of ordinary shares in issue: 968,380,284 shares

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 2,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

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D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including
options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock
exchange(s) on which such securities are listed).*

Convertible Bonds

As at the date hereof, there is outstanding principal amount of HK\$420,200,000 of the non-interest bearing convertible bonds (the “Convertible Bonds”) with conversion price of HK\$0.35 per Share which are convertible into a maximum of 1,200,571,427 Shares upon full conversion of the Convertible Bonds.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

MR. WONG WAI SING

MR. HAN JIANLI

MR. TSANG HO KA, EUGENE

MR. KWOK KAM TIM

MR. CHEN YIHUA

MR. DU HUI