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**Capital Finance Holdings Limited**

**首都金融控股有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8239)**

**POLL RESULTS OF THE SPECIAL GENERAL MEETING  
HELD ON 24 AUGUST 2015**

The Board is pleased to announce that the Resolution as set out in the Notice was duly passed by the Shareholders by way of poll at the SGM held on 24 August 2015.

Reference is made to the circular (the “**Circular**”) incorporating the notice of SGM (the “**Notice**”) issued by Capital Finance Holdings Limited (the “**Company**”) dated 6 August 2015 in relation to, among others, the Disposal. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise specified.

**RESULT OF THE SGM**

At the SGM held on 24 August 2015, the ordinary resolution (the “**Resolution**”) as set out in the Notice was taken by way of poll. The Company’s branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

As at the date of the SGM, (i) the total number of issued shares in the Company was 1,154,605,562 Shares, which was the total number of Shares entitling the Shareholders to attend the SGM and vote for or against the Resolution as set out in the Notice; (ii) there were no Shares entitling the Shareholders to attend the SGM and abstain from voting in favour of the Resolution as set out in Rule 17.47A of the GEM Listing Rules; and (iii) no Shareholder was required to abstain from voting at the SGM under the GEM Listing Rules. No party has stated his/her/its intention in the Circular to vote against or to abstain from voting on the Resolution at the SGM.

The poll results in respect of the Resolution were as follows:

<b>Ordinary Resolution</b>	<b>Number of Votes (%)</b>	
	<b>For</b>	<b>Against</b>
To approve, confirm and ratify the Agreement (as defined in the Notice) and the transactions contemplated thereunder.	268,000,390 100%	0 0%

As more than 50% of the valid votes were cast in favour of the Resolution, the Resolution was duly passed by way of poll at the SGM.

By order of the Board  
**Capital Finance Holdings Limited**  
**Mr. Han Jianli**  
*Chairman and Executive Director*

Hong Kong, 24 August 2015

*As at the date of this announcement, the executive Directors are Mr. Han Jianli and Mr. Wong Wai Sing, and the independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Chen Yihua and Mr. Du Hui.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the website of the Company at <http://www.capitalfinance.hk>.*