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Capital Finance Holdings Limited
首都金融控股有限公司

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8239)

**DELAY IN COMPLETION OF MAJOR TRANSACTION
IN RELATION TO THE DISPOSAL OF
THE ENTIRE EQUITY INTEREST AND SHAREHOLDER'S LOAN OF
STAR COAL INTERNATIONAL INVESTMENT COMPANY LIMITED**

Reference is made to the circular of Capital Finance Holdings Limited (the “**Company**”) dated 6 August 2015 in respect of the major transaction in relation to the disposal of the entire equity interest and shareholder’s loan of Star Coal International Investment Company Limited (the “**Circular**”) and the announcement of the Company dated 24 August 2015. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that on 24 August 2015, all conditions precedent as set out in the Agreement have been fulfilled pursuant to the terms and conditions of the Agreement. As such, pursuant to the Agreement, Completion shall take place within five Business Days following fulfillment of the conditions precedent, which is on or before 31 August 2015 (or such other date as the Vendor and the Purchaser may agree in writing). Given that additional time is required for arranging the Completion, the parties to the Agreement entered into an extension letter on 28 August 2015 to extend the Completion to on or before 30 September 2015.

Save as disclosed above, all material terms and conditions of the Agreement remain unchanged.

Further announcement will be made by the Company upon Completion.

By Order of the Board
Capital Finance Holdings Limited
Mr. Han Jianli
Chairman and Executive Director

Hong Kong, 28 August 2015

As at the date of this announcement, the executive Directors are Mr. Han Jianli and Mr. Wong Wai Sing, and the independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Chen Yihua and Mr. Du Hui.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at <http://www.capitalfinance.hk>.