



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/9/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer CAPITAL FINANCE HOLDINGS LIMITED

Date Submitted 05/10/2015

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 8239 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| Balance at close of preceding month | <u>10,000,000,000</u>     | <u>HK\$0.01</u>                            | <u>HK\$100,000,000</u>                                   |
| Increase/(decrease)                 | <u>NIL</u>                |                                            | <u>NIL</u>                                               |
| Balance at close of the month       | <u>10,000,000,000</u>     | <u>HK\$0.01</u>                            | <u>HK\$100,000,000</u>                                   |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| Balance at close of preceding month | _____                     | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                     |                                            | _____                                                    |
| Balance at close of the month       | _____                     | _____                                      | _____                                                    |

## 2. Preference Shares

|                                     |            |                          |                                        |                                                       |
|-------------------------------------|------------|--------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | <u>N/A</u> | Description :            | _____                                  |                                                       |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                    | _____                                  | _____                                                 |
| Increase/(decrease)                 |            | _____                    |                                        | _____                                                 |
| Balance at close of the month       |            | _____                    | _____                                  | _____                                                 |

## 3. Other Classes of Shares

|                                     |            |                                |                                        |                                                       |
|-------------------------------------|------------|--------------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                                  |                                                       |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                          | _____                                  | _____                                                 |
| Increase/(decrease)                 |            | _____                          |                                        | _____                                                 |
| Balance at close of the month       |            | _____                          | _____                                  | _____                                                 |

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>1,154,605,562</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>-</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>1,154,605,562</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                                   |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|------------|-----------------------------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised  | Cancelled                         | Lapsed     |                                                                      |                                                                                           |
| <u>1.Share Option Scheme</u>                                                                             | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u>                        | <u>Nil</u> | <u>Nil</u>                                                           | <u>Nil</u>                                                                                |
| <u>(02 /08 /2012 )</u>                                                                                   |                           |            |                                   |            |                                                                      |                                                                                           |
| <u>shares</u>                                                                                            |                           |            |                                   |            |                                                                      |                                                                                           |
| <u>(Note 1)</u>                                                                                          |                           |            |                                   |            |                                                                      |                                                                                           |
| <u>2.N/A</u>                                                                                             |                           |            |                                   |            |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |            |                                   |            |                                                                      |                                                                                           |
| <u>shares</u>                                                                                            |                           |            |                                   |            |                                                                      |                                                                                           |
| <u>(Note 1)</u>                                                                                          |                           |            |                                   |            |                                                                      |                                                                                           |
| <u>3.N/A</u>                                                                                             |                           |            |                                   |            |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |            |                                   |            |                                                                      |                                                                                           |
| <u>shares</u>                                                                                            |                           |            |                                   |            |                                                                      |                                                                                           |
| <u>(Note 1)</u>                                                                                          |                           |            |                                   |            |                                                                      |                                                                                           |
|                                                                                                          |                           |            | <u>Total A. (Ordinary shares)</u> | <u>Nil</u> |                                                                      |                                                                                           |
|                                                                                                          |                           |            | <u>(Preference shares)</u>        | <u>N/A</u> |                                                                      |                                                                                           |
|                                                                                                          |                           |            | <u>(Other class)</u>              | <u>N/A</u> |                                                                      |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            | <u>N/A</u>                        |            |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 2.N/A                                                    |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 3.N/A                                                    |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 4.N/A                                                    |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
|                                                          |                                 |                                                 |                                  | Total B.                                  | (Ordinary shares) <u>N/A</u>                                                           |                                                                                                                |
|                                                          |                                 |                                                 |                                  |                                           | (Preference shares) <u>N/A</u>                                                         |                                                                                                                |
|                                                          |                                 |                                                 |                                  |                                           | (Other class) <u>N/A</u>                                                               |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                         | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. HK\$420,200,000<br>Unsecured convertible bonds<br>due 2019 | HKD                            | 387,200,000                        | 0                          | 387,200,000                  | 0                                                                    | 1,106,285,714                                                                             |
| Stock code (if listed)                                        |                                | N/A                                |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                    |                                | Ordinary                           |                            |                              |                                                                      |                                                                                           |
| Subscription price                                            |                                | HK\$0.35                           |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                |                                | ( 18 /06 /2014 )                   |                            |                              |                                                                      |                                                                                           |
| 2. HK\$236,000,000<br>Unsecured convertible bonds<br>due 2020 | HKD                            | 236,000,000                        | 0                          | 236,000,000                  | 0                                                                    | 674,285,714                                                                               |
| Stock code (if listed)                                        |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                    |                                | Ordinary                           |                            |                              |                                                                      |                                                                                           |
| Subscription price                                            |                                | HK\$0.35                           |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                |                                | ( 18 /06 /2014 )                   |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                                        |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                        |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                    |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                            |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                                        |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                        |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                    |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                            |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
|                                                               |                                |                                    |                            | Total C. (Ordinary shares)   | Nil                                                                  |                                                                                           |
|                                                               |                                |                                    |                            | (Preference shares)          | N/A                                                                  |                                                                                           |
|                                                               |                                |                                    |                            | (Other class)                | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><br><br><br><br>( / / )<br>shares (Note 1)                                                    |                                                                      |                                                                                           |
| 2. N/A<br><br><br><br><br>( / / )<br>shares (Note 1)                                                    |                                                                      |                                                                                           |
| 3. N/A<br><br><br><br><br>( / / )<br>shares (Note 1)                                                    |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |                                 |                                         |                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------|---------------------------------|-----------------------------------------|-----------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue                           |                                 |                                         |                       |                                                                      |                                                                                           |
| 1. Rights issue                         | At price : State currency _____ | Class of shares issuable (Note 1)       | <u>N/A</u><br>( / / ) |                                                                      |                                                                                           |
|                                         |                                 | Issue and allotment date : (dd/mm/yyyy) | ( / / )               |                                                                      |                                                                                           |
|                                         |                                 | EGM approval date: (dd/mm/yyyy)         |                       | _____                                                                | _____                                                                                     |
| 2. Open offer                           | At price : State currency _____ | Class of shares issuable (Note 1)       | <u>N/A</u><br>( / / ) |                                                                      |                                                                                           |
|                                         |                                 | Issue and allotment date : (dd/mm/yyyy) | ( / / )               |                                                                      |                                                                                           |
|                                         |                                 | EGM approval date: (dd/mm/yyyy)         |                       | _____                                                                | _____                                                                                     |
| 3. Placing                              | At price : State currency _____ | Class of shares issuable (Note 1)       | <u>N/A</u><br>( / / ) |                                                                      |                                                                                           |
|                                         |                                 | Issue and allotment date : (dd/mm/yyyy) | ( / / )               |                                                                      |                                                                                           |
|                                         |                                 | EGM approval date: (dd/mm/yyyy)         | ( / / )               | _____                                                                | _____                                                                                     |
| 4. Bonus issue                          |                                 | Class of shares issuable (Note 1)       | <u>N/A</u><br>( / / ) |                                                                      |                                                                                           |
|                                         |                                 | Issue and allotment date : (dd/mm/yyyy) | ( / / )               |                                                                      |                                                                                           |
|                                         |                                 | EGM approval date: (dd/mm/yyyy)         | ( / / )               | _____                                                                | _____                                                                                     |

## For Main Board and GEM listed issuers

| Type of Issue           |                                 |                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|-----------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | <u>N/A</u><br>( / / )<br>( / / )                                     | _____                                                                                     |
| 6. Repurchase of shares |                                 | Class of shares repurchased (Note 1)<br>Cancellation date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)     | <u>N/A</u><br>( / / )<br>( / / )                                     | _____                                                                                     |
| 7. Redemption of shares |                                 | Class of shares redeemed (Note 1)<br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)          | <u>N/A</u><br>( / / )<br>( / / )                                     | _____                                                                                     |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | <u>N/A</u><br>( / / )<br>( / / )                                     | _____                                                                                     |



For Main Board and GEM listed issuers

|                            |                                 | No. of new shares of issuer issued during the month pursuant thereto                                                                       | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| <b>Type of Issue</b>       |                                 |                                                                                                                                            |                                                                                           |
| 9. Capital reorganisation  |                                 | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     |
|                            |                                 | Total E. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u>                                        | _____                                                                                     |

|                                                                                                                         |                |
|-------------------------------------------------------------------------------------------------------------------------|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) <u>N/A</u> |
|                                                                                                                         | (2) <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>N/A</u>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>N/A</u>     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |                |

Remarks (if any):

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Submitted by: TSANG PUI YEE

Title: COMPANY SECRETARY  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*