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Capital Finance Holdings Limited
首都金融控股有限公司

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8239)

**FURTHER DELAY IN COMPLETION OF MAJOR TRANSACTION
IN RELATION TO THE DISPOSAL OF
THE ENTIRE EQUITY INTEREST AND SHAREHOLDER'S LOAN OF
STAR COAL INTERNATIONAL INVESTMENT COMPANY LIMITED**

References are made to the circular of Capital Finance Holdings Limited (the “**Company**”) dated 6 August 2015 in respect of the major transaction in relation to the disposal of the entire equity interest and shareholder’s loan of Star Coal International Investment Company Limited (the “**Circular**”) and the announcements of the Company dated 24 August 2015, 28 August 2015, 30 September 2015 and 30 October 2015 respectively. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Circular.

As disclosed in the announcement of the Company dated 30 October 2015, the Completion shall be extended to 30 November 2015 (or such other date as the Vendor and the Purchaser may agree in writing).

As additional time is required to arrange collection of the balance of the consideration, the parties to the Agreement have further entered into an extension letter on 30 November 2015 to extend the Completion to 31 December 2015 (or such other date as the Vendor and the Purchaser may agree in writing). As at the date of this announcement, the Purchaser has paid the Vendor an aggregate sum of HK\$20 million in cash as non-refundable deposit (the “**Deposit**”) pursuant to the terms of the Agreement (as supplemented by the extension letters dated 28 August 2015, 30 September 2015, 30 October 2015 and the said extension letter). The Deposit will be applied to set off against part of the consideration of the Disposal on a dollar-to-dollar basis at Completion. In the event Completion does not take place on or before

31 December 2015 in accordance with the terms of the Agreement (as supplemented by the extension letters dated 28 August 2015, 30 September 2015, 30 October 2015 and the said extension letter), the Vendor shall be entitled to forfeit the Deposit in full as the full and final settlement of any liabilities of the Purchaser towards the Vendor.

Save as disclosed above, all material terms and conditions of the Agreement remain unchanged.

Further announcement will be made by the Company upon Completion.

By Order of the Board
Capital Finance Holdings Limited
Mr. Han Jianli
Chairman and Executive Director

Hong Kong, 30 November 2015

As at the date of this announcement, the executive Directors are Mr. Han Jianli and Mr. Wong Wai Sing, and the independent non-executive Directors are Mr. Chen Yihua, Mr. Du Hui and Ms. Sze Sau Wan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the Company’s website at <http://www.capitalfinance.hk>.