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**Capital Finance Holdings Limited**  
**首都金融控股有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*  
**(Stock code: 8239)**

**COMPLETION OF MAJOR TRANSACTION  
IN RELATION TO THE DISPOSAL OF  
THE ENTIRE EQUITY INTEREST AND SHAREHOLDER’S LOAN OF  
STAR COAL INTERNATIONAL INVESTMENT COMPANY LIMITED**

References are made to the circular of Capital Finance Holdings Limited (the “**Company**”) dated 6 August 2015 in respect of the major transaction in relation to the disposal of the entire equity interest and shareholder’s loan of Star Coal International Investment Company Limited (the “**Circular**”) and the poll results announcement of the Company dated 24 August 2015 (the “**Announcement**”), and the announcements of the Company dated 28 August 2015, 30 September 2015, 30 October 2015 and 30 November 2015 respectively. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Circular.

As set out in the Announcement, among other things, the ordinary resolution to approve the Agreement and the transactions contemplated thereunder was duly passed by the Shareholders by way of poll at the SGM.

The Board is pleased to announce that all the conditions precedent to the Agreement have been fulfilled and the Completion took place on 31 December 2015. Upon Completion, the Company ceases to have any equity interests in the Disposal Group. The Target would no longer be a subsidiary of the Company and the financial results of the Disposal Group would no longer be consolidated in the financial statements of the Group.

By order of the Board  
**Capital Finance Holdings Limited**  
**Mr. Zhang Wei**  
*Chairman and Executive Director*

Hong Kong, 31 December 2015

*As at the date of this announcement, the executive Directors are Mr. Zhang Wei, Mr. Wong Wai Sing and Mr. Han Jianli, and the independent non-executive Directors are Mr. Chen Yihua, Mr. Du Hui and Ms. Sze Sau Wan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at <http://www.capitalfinance.hk>.*