

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_30/04/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CAPITAL FINANCE HOLDINGS LIMITED
Date Submitted	06/05/2016

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>8239</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month			
Increase/(decreas	e)				
Balance at close of	of the month				

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$100,000,000 :

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,181,118,056	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month		N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,181,118,056	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		110 / 011011/ 0011			_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme						
(02 /08 /2012)						
shares				. <u> </u>		
(Note 1)						
2.23/4						
2.N/A						
( / / )						
shares						
(Note 1)						
( )						
3.N/A						
5.10/11						
shares				,		
(Note 1)						
		To	otal A. (Ordin	•		
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o	of			
options (State currenc			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)		-			
(dd/mm/yyyy) 2.N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3.N/A</u>					
					<u></u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.N/A					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertibl	e into Shares of	the Issu	er which are t	o be Listed)			
Class and description	Currency amoun outstand	ıt	mount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$420,200,000	HKD		387,200,000	0	387,200,000	0	1,106,285,714
Unsecured convertible bon	ds						
due 2019							
Stock code (if listed)		N	[/A				
Class of shares		1					
issuable (Note 1)	Ordinary						
Subscription price	HK\$0.35						
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	( 18 /06 /2	014)					
2. HK\$236,000,000	HKD		236,000,000	0	236,000,000	0	674,285,714
Unsecured convertible bon	ds						
due 2020							
Stock code (if listed)							
Class of shares							
issuable (Note 1)	Ordinary						
Subscription price	HK\$0.35						
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( 18 /06 /2	014)					
3. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
4. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
					nary shares) Nil		_
					rence shares) <u>N/A</u>		
				(	(Other class) N/A	Δ	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
$\frac{(//)}{2}$	4	
shares (Note 1)		
2. N/A		
	-	
	-	
shares (Note 1)		
3. N/A		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

C	<u>Other Movements in</u> Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ) ( / / )		
2.	Open offer	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ) ( / / )		
3.	Placing	At price : State	EGM approval date:	<u>N/A</u> / / ) / / )		
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ) ( / / )		

	Type of Issue	Fo	<u>Main Boa</u>	rd and	d GEM listed iss No. of new shares of issuer issued during the month pursuant thereto	vers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	<u>N/A</u>			
5.	Scrip dividend At price : State currency ———	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)				

			Fo	or Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )			
10.	Other (Please specify)	At price : State currency	Class of shares issuable (Note 1)	<u>N/A</u>			
				(//)			
			EGM approval date: (dd/mm/yyyy)	( / /)	<u>:</u>		
			Total E.	(Ordinary share (Preference share (Other class	s) N/A	- - -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: ZHANG WEI

Title: CHAIRMAN & EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.