日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2020

To : Hong Kong Exchanges and Clearing Limited

	CAPITAL FINANCE HOLDINGS LIMITED
	(Incorporated in the Cayman Islands and continued in Bermuda
Name of Issuer	with limited liability)
Date Submitted	01/09/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8239</u> Descri	ption : Ordina	ry Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.05	HK\$100,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,000,000,000	<u>HK\$0.05</u>	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descrij	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth			
Increase/(decreas	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding	month			
Increase/(decrease	e)				
Balance at close o	f the month	L			

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	281,276,411	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	<u>N/A</u>	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	281,276,411	N/A	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including SGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares		E	0	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed	NT:1	NT'1
1. Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme						
(02/ 08/ 2012)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
<u> </u>						
<u> </u>						
shares						
(Note 1)		т	atal A (Ordir	and charac	NT:1	
		10	otal A. (Ordin			
				ence shares)		
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise o				
options (State currenc	y)		N/A			

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)					
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible	le into	Shares of the I	ssuer which are t	o be Listed)			
Class and description		amount outstanding	Amount at close of preceding month	during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$420,200,000		HKD	353,342,000	0	353,342,000	0	201,909,714
Unsecured convertible bon	ds						
due on 24 June 2022							
Stock code (if listed) Class of shares	N/A						
issuable (Note 1)	Ordi	nary					
Subscription price	HK\$						
SGM approval date	Πιτφ	1.75					
(if applicable)							
(dd/mm/yyyy))		(18/06/2014))				
2. HK\$236,000,000		HKD	194,000,000	0	194,000,000	0	110,857,142
Unsecured convertible bon	d.	IIKD	194,000,000	0	194,000,000	0	110,037,142
	us						
due on 5 February 2023							
Stock code (if listed)	N/A						
Class of shares							
issuable (Note 1)	Ordi						
Subscription price	HK\$	1.75					
SGM approval date (if applicable) (dd/mm/yyyy)		(18/ 06/ 2014))				
3. N/A							
Stock code (if listed)		·					
Class of shares							
issuable (Note 1)							
Subscription price							
SGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
4. N/A							
- <u></u>							
Stock code (if listed)		·					
Class of shares							
issuable (Note 1)							
Subscription price							
SGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
(,, 5555)		<u>, , ,)</u>		Total C. (Ordi	nary shares) Nil		
					ence shares) N/A		-
				· ·	Other class) N/A		-
				,	, <u> </u>		-

than under Share Option Schemes)		
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
shares (Note 1)		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. N/A		
shares (Note 1)	<u> </u>	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	<u>ner Movements in</u> Type of Issue	Issued Share C	.apιται				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
L								

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable		<u>N/A</u>			
		(Note 1)		<u>1 1 / / 1 1</u>			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)		<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
L							

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>)		
Issue and allotment date : (dd/mm/yyyy) (/ /)	
SGM approval date: (dd/mm/yyyy) (/ /)	
Class of shares issuable N/A (<i>Note 1</i>)		
Issue and allotment date : (dd/mm/yyyy) (/ /)	
SGM approval date: (dd/mm/yyyy) (/ /)	
(Preference sh	ares) N/A	-
	(Note 1) Issue and allotment date : (dd/mm/yyyy) (/ / /) SGM approval date: (/ / /) (dd/mm/yyyy) (/ /) Class of shares issuable N/A (Note 1) N/A Issue and allotment (/ /) Gate : (dd/mm/yyyy) (/ /) SGM approval date: (/ /) (dd/mm/yyyy) (/ /) Total E. (Ordinary sh (Preference sh (/ /)	of issuer issued during the month pursuant thereto Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (Mote 1) SGM approval date: (///) (Note 1) Class of shares issuable (M/A) Class of shares issuable (M/A) Class of shares issuable (M/A) SGM approval date: (///) SGM approval date: (///) SGM approval date: (///) SGM approval date: (///) (///) SGM approval date: (///)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: ZHANG WEI

Title: CHAIRMAN & EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.