

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2020

To: Hong Kong Exchanges and C	learing Limited				
(Ir	CAPITAL FINANCE HOLDINGS LIMITED (Incorporated in the Cayman Islands and continued in Bermuda with limited liability)				
Date Submitted 05	5/01/2021				
I. Movements in Authorised Share	Capital				
	•				
1. Ordinary Shares					
	Description : Ordina	ry Shares			
(1) Stock code . <u>6237</u> D	escription . Ordina	ry Shares			
			Authorised share		
	No. of ordinary shares	Par value (State currency)	capital (State currency)		
	.1		•		
Balance at close of preceding mon	th <u>2,000,000,000</u>	HK\$0.05	HK\$100,000,000		
Increase/(decrease)	NIL		NIL		
D-1	2 000 000 000	111700.05	THY \$1.00.000.000		
Balance at close of the month	2,000,000,000	HK\$0.05	HK\$100,000,000		
(2) Stock code : N/A D	Description :				
	No. of ordinary	Par value	Authorised share capital		
	shares	(State currency)	(State currency)		
Balance at close of preceding mon	th				
Increase/(decrease)					
Balance at close of the month					

Stock code : <u>N/A</u> Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	•
Stock code: N/A Descr	No. of other	(State	capital

currency):

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	281,276,411	N/A	<u>N</u> /A	<u>N</u> /A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	281,276,411	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuei)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including SGM					the month pursuant	issued pursuant thereto
approval date		3.6			thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ing the month		- thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Nil	Nil	Nil	Nil	Nil	Nil
	INII	INII	INII	1111	INII	INII
Scheme						
(02/ 08/ 2012)						
shares						
(<i>Note 1</i>)						
(=,=,=,						
2. N/A						
2.11/11						
(/ /)						
shares						
(Note 1)						
3. N/A						
3.11/11						
(/ /)						
shares						
(<i>Note 1</i>)						
		To	otal A. (Ordin	nary shares)	Nil	
			•	nce shares)		
			·	Other class)		
TD + 1 C 1 1 1 1			•	Juici Class)	11/11	
Total funds raised dur		from exercise o				
options (State currence	(y)		N/A			
1						

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
-					
Class of shares issuable (Note 1) Subscription price					
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares	·				
issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)					
3. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price SGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A					
(/ /)	· ·				
Class of shares issuable (Note 1)					
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) N/A		- -
		(Other class) N/A	<u> </u>	<u>-</u>

Convertibles (i.e. Convertib		Currency of amount outstanding		close ling	Redeemed during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$420,200,000		HKD	288,349,0	000	0	288,349,000	0	164,770,856
Unsecured convertible bor	ıds							
due on 24 June 2022								
Stock code (if listed)	N/A	 -						
Class of shares								
issuable (Note 1)	Ordi							
Subscription price	HK\$	81.75						
SGM approval date								
(if applicable)		(10/06/2014	`					
(dd/mm/yyyy))		(18/ 06/ 2014			0	101000000	0	440.055.440
2. HK\$236,000,000		HKD	194,000,0)00	0	194,000,000	0	110,857,142
Unsecured convertible bor	ids							
due on 5 February 2023								
Stock code (if listed)	N/A					. ——		
Class of shares	11/11							
issuable (Note 1)	Ordi	narv						
Subscription price	HK\$							
SGM approval date								
(if applicable)								
(dd/mm/yyyy)		(18/06/2014)					
3. N/A								
Stock code (if listed)								
Class of shares								
issuable (<i>Note 1</i>)								
Subscription price								
SGM approval date								
(if applicable)								
(dd/mm/yyyy)		(/ /)						
4. N/A								
-								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
SGM approval date								
(if applicable)								
(dd/mm/yyyy)		(/ /)						
						nary shares) Nil		-
						ence shares) $\frac{N/A}{N/A}$		
					(Other class) N/A	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tiluii (ander Share Option Schemes)		
if ap	particulars including SGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Proposed rights issue of up to 562,552,822 rights shares at the		
	subscription price of HK\$0.135 per rights share on the basis		
_	of two rights shares for every one existing share held on 8 February		
-	2021. (For details, please refer to the Company's announcements		
-	dated 3 December 2020.)		
-	(/ /)		
_	shares (Note 1)	0	562,552,822
			(Maximum)
2.	N/A		
_			
_			
_	(/ /)		
	shares (Note 1)		
3	N/A		
_			
_			
_	(/ /)		
_	shares (Note 1)		
_	T. 1D. (0.111)		
_	Total D. (Ordinary shares)	NIL	
_	(Preference shares)	N/A	
	(Other class)	N/A	
1		I	

Oti	her Movements in	issued Snare C	_apitai					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
				Class of shares issuable (Note 1)		<u>N/A</u>			
1.	Rights issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
									_
				Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend At price: State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
						_

	Type of Issue		No. of new share of issuer issued during the month pursuant thereto	new
			Class of shares issuable N/A (<i>Note 1</i>)	
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	
			SGM approval date: (dd/mm/yyyy)	
			Class of shares issuable N/A (Note 1)	
10.	Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	
			SGM approval date: (dd/mm/yyyy)	
			Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
Submit	tted by: ZHANG WEI
Title:	CHAIRMAN & EXECUTIVE DIRECTOR
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.