

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	(yyyy):	31/05/2021						
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer	CAPITAL FINANCE HOLDINGS LIMITED (Incorporated in the Cayman Islands and continued in Bermuda with limited liability)							
Date Submitted								
I. Movements in Authorised Sh1. Ordinary Shares	nare Capita	al						
(1) Stock code : <u>8239</u>	Descript	tion: Ordinar	ry Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	nonth 2	2,000,000,000	HK\$0.05	HK\$100,000,000				
Increase/(decrease)	<u>1</u>	NIL		NIL				
Balance at close of the month	<u>.2</u>	2,000,000,000	HK\$0.05	HK\$100,000,000				
(2) Stock code : N/A	Descript	tion:						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	nonth _							
Increase/(decrease)	_							
Balance at close of the month	_							

Stock code : N/A Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	ription : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Desc	No. of other	(State	capital

currency):

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	843,829,233	N/A	<u>N</u> /A	<u>N</u> /A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	843,829,233	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including SGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Nil Nil Nil Nil Nil Nil Scheme (02/08/2012)

Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Is	suer which are to be Listed			No. of new shares of	No. of new shares of
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-				
(/ /)	.				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-				
	- <u></u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
SGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
	- -				
(/ /)	- <u></u> -		<u> </u>		
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordi	nary shares) N/A		
		(Prefer	ence shares) N/A		-
		((Other class) N/A	<u>.</u>	-

Convertibles (i.e. Convertib	ie into		Amount at close of preceding month	Redeemed during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$420,200,000		HKD	226,977,000	35,983,000	190,994,000	0	109,139,427
Unsecured convertible bor	nds		,,,,,,,,,	22,5 22,0 23	-, -,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,
due on 24 June 2022	-						
Stock code (if listed)	N/A						
Class of shares							
issuable (Note 1)	Ordi						
Subscription price	HK\$	1.75					
SGM approval date (if applicable)							
(dd/mm/yyyy))		(18/ 06/ 2014)				
2. HK\$236,000,000		HKD	194,000,000	0	194,000,000	0	110,857,142
Unsecured convertible bor	nds		, ,		, ,		, ,
due on 5 February 2023							
Stock code (if listed)	N/A						
Class of shares	0 1						
issuable (<i>Note 1</i>) Subscription price	Ordin HK\$						
SGM approval date	ПХФ	1.73					
(if applicable)							
(dd/mm/yyyy)		(18/ 06/ 2014)				
3. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
SGM approval date							
(if applicable)							
(dd/mm/yyyy) 4. N/A		(/ /)					
4. IV/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
SGM approval date (if applicable)							
(dd/mm/yyyy)		(/ /)					
				Total C. (Ordin	nary shares) Nil		
				(Prefere	ence shares) N/A	Λ	
				(Other class) N/A	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Silates (Note 1)		-
2 N/A		
2. <u>N/A</u>		
shares (Note 1)		
2 37/4		
3. <u>N/A</u>		
-		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in	n Issued Share C	Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
				Class of shares issuable (Note 1)		<u>N/A</u>			
1.	Rights issue	At price :	State currency –	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		_
				Class of shares issuable (Note 1)		<u>N/A</u>			
2.	Open offer	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price :	State currency _	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
									_
				Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
						_
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
					-	

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	e <u>N/A</u>			
Other (Please specify)			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		_
			Total E.	Preference	share	es) N/A	- - -
	Capital reorganisation Other	Capital reorganisation Other	Capital reorganisation Other At price State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Other (Please specify) At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Total E.	Capital reorganisation Capital reorganisation Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1) SGM approval date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Total E. (Ordinary (Preference	Capital reorganisation Class of shares issuable $\frac{N/A}{(Note\ I)}$ Issue and allotment date: $(dd/mm/yyyy)$ (/ /) SGM approval date: $(dd/mm/yyyy)$ (/ /) Other (Please specify) At price: State currency Class of shares issuable $\frac{N/A}{(Note\ I)}$ Issue and allotment date: $(dd/mm/yyyy)$ (/ /) SGM approval date: $(dd/mm/yyyy)$ (/ /) SGM approval date: $(dd/mm/yyyy)$ (/ /) Total E. (Ordinary shares (Preference shares)	Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) SGM approval date: (dd/mm/yyyy) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	cs (if any):
Submitt	ted by: ZHANG WEI
Title:	CHAIRMAN & EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*