

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.*



**Capital Finance Holdings Limited**  
**首都金融控股有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*  
**(Stock Code: 8239)**

**SUPPLEMENTAL ANNOUNCEMENT**  
**PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of the Company dated 5 May 2023 (the “**Announcement**”) in relation to the Placing. Unless the context requires otherwise, capitalized terms used herein shall bear the same meaning as defined in the Announcement.

As disclosed in the announcement of the Company dated 21 July 2022, the Company completed an issue of convertible bonds under specific mandate in the aggregate principal amount of HK\$99,840,000 and HK\$185,400,000 respectively (the “**Issue of CBs**”).

<b>Date of announcements</b>	<b>Event</b>	<b>Net proceeds raised</b>	<b>Intended use of net proceeds</b>	<b>Actual use of net proceeds as at the date of this announcement</b>
4 April 2022, 29 April 2022, 3 May 2022, 31 May 2022, 13 June 2022 and 21 July 2022	Issue of CBs	Approximately HK\$99,840,000 and HK\$185,400,000 respectively	Setting off on a dollar-to-dollars basis to the outstanding principal amounts of the zero coupon convertible bonds due on 24 June 2022 issued by the Company on 25 June 2014 and with outstanding principal of HK\$99,840,000 as at the date of the announcements on the Issue of CBs (the “ <b>2014 Convertible Bonds</b> ”) and the zero coupon convertible bonds due on 5 February 2023 issued by the Company on 6 February 2015 and with outstanding principal of HK\$185,400,000 as at the date of the announcements on the Issue of CBs (the “ <b>2015 Convertible Bonds</b> ”), and there would be no proceeds arising from the issue of the CBs	Applied as intended

Save as disclosed above, the Company had not conducted any fund raising activities involving the issue of its equity securities in the 12 months immediately preceding the date of the Announcement.

By order of the Board  
**Capital Finance Holdings Limited**  
**Zhang Wei**  
*Chairman and Executive Director*

Hong Kong, 11 May 2023

*As at the date of this announcement, the executive Directors are Mr. Zhang Wei, Ms. Li Wei and Mr. Mang Sheung Lok; and the independent non-executive Directors are Mr. Chen Yihua, Mr. Lee Zak Yuen, and Mr. Chan Ngai Fan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and the Company’s website at <http://www.capitalfinance.hk>.*