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Ming Kei Holdings Limited

明基控股有限公司*

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8239)

APPOINTMENT OF EXECUTIVE DIRECTORS, INDEPENDENT NON-EXECUTIVE DIRECTOR, MEMBER OF THE AUDIT COMMITTEE, NOMINATION COMMITTEE AND REMUNERATION COMMITTEE

The Board is pleased to announce that Mr. Chow and Mr. Ho has been appointed as an executive Director with effect from 10 February 2012 respectively. The Board is also pleased to announce that Ir. Kwok has been appointed as an independent non-executive Director, member of the audit committee, nomination committee and remuneration committee of the Company respectively with effect from 10 February 2012.

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of the Ming Kei Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

The Board is pleased to announce that Mr. Chow Pak Wah, Oliver (the “**Mr. Chow**”) and Mr. Ho Pui Tin, Terence (the “**Mr. Ho**”) has been appointed as an executive Director with effect from 10 February 2012 respectively.

The Board is also please to announce that Ir. Kwok King Yan, Edmund (the “**Ir. Kwok**”) has been appointed as an independent non-executive Director, member of the audit committee, nomination committee and remuneration committee of the Company with effect from 10 February 2012 respectively.

* For identification purposes only

The biographical details of Mr. Chow are as follows:

Mr. Chow, aged 52, completed a diploma course in the accounting and business development from the Hong Kong Management Association in 1980. Mr. Chow has over 32 years of extensive practical experience and extensive knowledge in the corporate finance and securities industry.

Prior to joining the Company, Mr. Chow had been head of operation, head of regional operations, and held a managerial position in different international securities companies including but not limited to Cazenove & Co (Overseas) Ltd., Jupiter Tyndall (Asia) Ltd., Credit Lyonnais Securities (Asia) Ltd., JS Cresvale Securities International Ltd. and Sunice Enterprise International Ltd.. Mr. Chow had also been a director of investor relationship of eForce Holdings Limited (stock code: 943), a company incorporated in Bermuda with limited liability and listed on the main board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and a director of corporate finance of Ngai Lik Industrial Holdings Limited (stock code: 332), a company incorporated in Bermuda with limited liability, the shares of which are listed on the main board of the Stock Exchange. Mr. Chow is currently the managing director of Sure Success Investments Holdings Ltd., a private independent consulting company.

The biographical details of Mr. Ho are as follows:

Mr. Ho, aged 45, completed a professional diploma in accountancy in the Hong Kong Polytechnic University in 1989 and is also a Certified Public Accountant of the Hong Kong Institute of Certified Public Accountants. Mr. Ho has over 23 years of extensive practical experiences and extensive knowledge in the accounting, corporate finance, financial, property investment and development, manufacturing, retail, securities and infrastructures industry.

Prior to joining the Company, Mr. Ho had been the financial director and non-executive director of Wah Nam International Holdings Limited, a company incorporated in Bermuda with limited liability and listed on the main board of the Stock Exchange (Stock Code: 159) from 1997 – 1999. Mr. Ho is currently the director of Metro Capital Securities Limited, and responsible for oversees the accounting, compliance and reporting of the securities broker.

Mr. Chow and Mr. Ho has entered into a letter of appointment with the Company for an initial term of one year commencing on 10 February 2012. Their appointment is subject to the provisions of retirement and rotation of Directors under the Bye-laws’ of the Company. Pursuant to the terms of his letter of appointment, Mr. Chow and Mr. Ho is entitled to a monthly Director’s fee of HK\$10,000 which is determined based on the market rate and their time, effort and expertise to be exercised on the Group’s affairs and the Company’s remuneration policy.

The biographical details of Ir. Kwok are as follows:

Ir. Kwok, aged 49, holds a bachelor's degree in science (engineering) from the Imperial College of Science and Technology, University of London and a MBA degree from the London Business School, he is also a member of The Hong Kong Institution of Engineers, a Charter Member of The British Computer Society and also a U.K. Chartered Engineer. Ir. Kwok has over 20 years of extensive practical experiences and extensive knowledge in the accounting, financial, corporate finance, tel-communications, property investments and natural resources industry.

Prior to joining the Company, Ir. Kwok had been the chief financial officer and executive director of Jinchuan Group International Resources Co. Ltd (formerly known as Macau Investment Holdings Limited, Signal Media and Communications Holdings Limited and Goldigit Atom-Tech Holdings Limited respectively), a company incorporated in Cayman Islands with limited liability and listed on the main board of the Stock Exchange (Stock Code: 2362). Ir. Kwok is currently the executive director and chief financial officer of Hang Po Resources, a private company which specializes in natural resources industry especially in the mining right trading business.

Ir. Kwok has entered into a letter of appointment with the Company for an initial term of one year commencing on 10 February 2012. His appointment is subject to the provisions of retirement and rotation of Directors under the Bye-laws' of the Company. Pursuant to the terms of his letter of appointment, Ir. Kwok is entitled to a monthly Director's fee of HK\$10,000 which is determined based on the market rate and his time, effort and expertise to be exercised on the Group's affairs and the Company's remuneration policy.

Mr. Chow, Mr. Ho and Ir. Kwok has confirmed that, during the past 3 years since the date of this announcement, they did not hold any other directorships in any other listed companies. Mr. Chow, Mr. Ho and Ir. Kwok does not have any interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) nor has any relationships with any directors, senior management or substantial or controlling shareholders of the Company and their respective associates (within the meaning of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the "**GEM Listing Rules**") of the Stock Exchange).

Save as disclosed above, Mr. Chow, Mr. Ho and Ir. Kwok does not hold any other positions in the Company or any of its subsidiaries. There is no information relating to Mr. Chow, Mr. Ho and Ir. Kwok that is required to be disclosed pursuant to Rules 17.50(2)(h)–(v) of the GEM Listing Rules.

The Board and Mr. Chow, Mr. Ho and Ir. Kwok have confirmed that they are not aware of any other matters which need to be brought to the attention of the shareholders of the Company.

The Board would like to welcome Mr. Chow, Mr. Ho and Ir. Kwok to join the Group.

By order of the Board of
Ming Kei Holdings Limited
Dr., Sir Wong Wai Sing
Chairman and Executive Director

Hong Kong, 10 February 2012

As at the date of this announcement, the Company's executive Directors are Ms. Yick Mi Ching, Dawnibilly, Mr. Tsang Ho Ka, Eugene, Dr., Sir Wong Wai Sing, Mr. Chow Pak Wah, Oliver and Mr. Ho Pui Tin, Terence and the Company's independent non-executive Directors are Mr. Sung Wai Tak, Herman, Mr. Kwok Kam Tim, Mr. Kinley Lincoln James Lloyd and Ir. Kwok King Yan, Edmund.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days from the date of its posting and the Company's website at www.mingkeiholdings.com.