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**Ming Kei Holdings Limited**  
**明基控股有限公司\***

*(incorporated in the Cayman Islands and continued in Bermuda with limited liability)*  
**(Stock Code: 8239)**

**POLL RESULTS OF THE SPECIAL GENERAL MEETING  
HELD ON 5 MARCH 2012**

The Board is pleased to announce that all resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the SGM held on 5 March 2012.

Reference is made to the circular (the “**Circular**”) of Ming Kei Holdings Limited (the “**Company**”) and the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) dated 8 February 2012. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

**RESULTS OF THE SGM**

At the SGM held on 5 March 2012, all proposed resolutions as set out in the Notice were taken by poll. The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

As at the date of SGM, the total number of issued shares in the Company was 188,802,094 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions at the SGM. No Shareholder was entitled to attend and vote only against any resolutions at the SGM.

\* *for identification purpose only*

The Board is pleased to announce that all proposed resolutions were duly passed by the Shareholders by way of poll at the SGM. The poll results of the resolutions were as follows:

| Special Resolutions                          | Number of Votes (%) |          |
|--|---------------------|----------|
|  | For                 | Against  |
| 1. To amend the bye-laws of the Company.     | 1,404,076<br>(100)  | 0<br>(0) |
| 2. To adopt the new bye-laws of the Company. | 1,404,076<br>(100)  | 0<br>(0) |

By order of the Board  
**Ming Kei Holdings Limited**  
**Dr., Sir Wong Wai Sing**  
*Chairman and Executive Director*

Hong Kong, 5 March 2012

*As at the date of this announcement, the Company's executive Directors are Dr., Sir Wong Wai Sing, Mr. Tsang Ho Ka, Eugene, Ms. Yick Mi Ching, Dawnibilly, Mr. Chow Pak Wah, Oliver and Mr. Ho Pui Tin, Terence and the Company's independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Kinley Lincoln James Lloyd, Ir. Edmund Kwok King Yan, Mr. Chan Kin Sang, Mr. Ho Kam Chuen, Alex and Mr. Ng Wing Hang.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days of its posting and the Company's website at [www.mingkeiholdings.com](http://www.mingkeiholdings.com).*