

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**Ming Kei Holdings Limited**  
**明基控股有限公司\***

*(incorporated in the Cayman Islands and continued in Bermuda with limited liability)*  
**(Stock Code: 8239)**

**DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO THE DISPOSAL OF  
THE ENTIRE ISSUED SHARE CAPITAL OF  
STAR INTERNATIONAL BUSINESS COMPANY LIMITED**

As additional time is required to prepare and finalise the valuation and the letter from the independent financial adviser for inclusion in the Circular, the despatch date of the Circular will be postponed from 21 March 2012 to a date falling on or before 20 April 2012.

Reference is made to the announcement (the “**Announcement**”) of Ming Kei Holdings Limited (the “**Company**”) dated 29 February 2012 in relation to, among other things, the discloseable and connected transaction in respect of the disposal of the entire issued share capital of Star International. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

**DELAY IN DESPATCH OF CIRCULAR**

This announcement is made pursuant to Rule 20.47A of the GEM Listing Rules.

Pursuant to Rule 20.49 of the GEM Listing Rules, the Circular containing, among other things, details of the proposed Disposal and the notice of the SGM is required to be despatched to the Shareholders and was proposed to be despatched on or before 21 March 2012.

\* *for identification purpose only*

As more time is required for the Company to prepare and finalise the aforementioned valuation and letter from the independent financial adviser for inclusion in the Circular, the despatch date of the Circular will be postponed from 21 March 2012 to a date falling on or before 20 April 2012.

By order of the Board  
**Ming Kei Holdings Limited**  
**Dr., Sir Wong Wai Sing**  
*Chairman and Executive Director*

Hong Kong, 21 March 2012

*As at the date of this announcement, the executive Directors are Dr., Sir Wong Wai Sing, Mr. Ho Pui Tin, Terence, Mr. Tsang Ho Ka, Eugene, Ms. Yick Mi Ching, Dawnibilly, and Mr. Chow Pak Wah, Oliver and the independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Kinley Lincoln James Lloyd, Ir. Edmund Kwok King Yan, Mr. Chan Kin Sang, Mr. Ho Kam Chuen, Alex and Mr. Ng Wing Hang.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for seven days from the date of its publication and on the website of the Company at <http://www.mingkeiholdings.com>.*