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Ming Kei Holdings Limited
明基控股有限公司*

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8239)

**RESIGNATION AND APPOINTMENT OF
CHIEF INVESTMENT OFFICER**

The Board announces that with effect from 9 May 2012, Ms. Sung has resigned as the chief investment officer of the Group as to focus on other responsibilities with respect to the financial operations of the Group. Ms. Sung will remain as the chief financial officer of the Group.

In addition, with effect from 9 May 2012, Mr. Hui has been appointed as the chief investment officer of the Group.

The board (the “**Board**”) of directors (the “**Directors**”) of Ming Kei Holdings Limited (the “**Company**”) and its subsidiaries (collectively refer to as the “**Group**”) hereby announces that Ms. Sung Ting Yee (“**Ms. Sung**”) has resigned as the chief investment officer of the Group as to focus on other responsibilities with respect to the financial operations of the Group. Ms. Sung will remain as the chief financial officer of the Group.

In addition, the Board wishes to announce that Mr. Hui Ngai Hon, Edward (“**Mr. Hui**”) has been appointed as the chief investment officer of the Group with effect from 9 May 2012.

Mr. Hui, aged 37, holds a bachelor’s degree in art from The University of British Columbia, Canada and a Certificate of Mining Economics issued by the Runge Limited, Australia. Mr. Hui has a wide range of experiences in the industry of stock brokerage, fund broker, asset management, financial projects, land development, mining and resource business.

* For identification purpose only

Mr. Hui is currently one of the shareholder and a director of Race Resources Limited and responsible in numerous inspection, assessment, exploration and exploitation work involving different types of mineral resources (including iron, nickel, tin, copper and gold mines) in different countries including Mongolia, Philippines, China and Indonesia and also one of the shareholder and a director of Full House Limited and responsible for the management of the investment department. Mr. Hui first joined the Company as the Group's project manager on April 2012.

Saved as disclosed above, the Board is not aware of any other matters relating to the resignation of Ms. Sung and the appointment of Mr. Hui that need to be brought to the attention of The Stock Exchange of Hong Kong Limited and the shareholders of the Company.

The Board would like to take this opportunity to express its warmest welcome to Mr. Hui and appreciation to Ms. Sung for her past contributions to the Group.

By order of the Board
Ming Kei Holdings Limited
Dr., Sir Wong Wai Sing
Chairman and Executive Director

Hong Kong, 9 May 2012

As at the date of this announcement, the executive Directors are Dr., Sir Wong Wai Sing, Mr. Ho Pui Tin, Terence, Mr. Tsang Ho Ka, Eugene, Ms. Yick Mi Ching, Dawnibilly, and Mr. Chow Pak Wah, Oliver and the independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Kinley Lincoln James Lloyd, Ir. Edmund Kwok King Yan, Mr. Chan Kin Sang, Mr. Ho Kam Chuen, Alex and Mr. Ng Wing Hang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for seven days from the date of its publication and on the website of the Company at <http://www.mingkeiholdings.com>.