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Ming Kei Holdings Limited
明基控股有限公司*

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8239)

**DISCLOSEABLE AND CONNECTED TRANSACTION:
COMPLETION OF THE DISPOSAL OF
THE ENTIRE ISSUED SHARE CAPITAL OF
STAR INTERNATIONAL BUSINESS COMPANY LIMITED**

Reference is made to the Announcement and the Circular regarding the Disposal. The Board is pleased to announce that, with all the conditions precedent to the Agreement being fulfilled, Completion has taken place on 11 May 2012.

Reference is made to the announcement (the “**Announcement**”) issued by Ming Kei Holdings Limited (the “**Company**”) dated 29 February 2012 and the circular (the “**Circular**”) issued by the Company dated 18 April 2012 in relation to, among other things, the Disposal. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that, all conditions precedent to the Agreement have been fulfilled and Completion has taken place on 11 May 2012. Upon Completion, the Company will cease to be interested in Star International.

* For identification purposes only

The net proceeds from the Disposal will be used as general working capital of the Group and for future investments as if and appropriate.

By order of the Board
Ming Kei Holdings Limited
Dr., Sir Wong Wai Sing
Chairman and Executive Director

Hong Kong, 11 May 2012

As at the date of this announcement, the executive Directors are Dr., Sir Wong Wai Sing, Mr. Ho Pui Tin, Terence, Mr. Tsang Ho Ka, Eugene, Ms. Yick Mi Ching, Dawnibilly, and Mr. Chow Pak Wah, Oliver and the independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Kinley Lincoln James Lloyd, Ir. Edmund Kwok King Yan, Mr. Chan Kin Sang, Mr. Ho Kam Chuen, Alex and Mr. Ng Wing Hang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for seven days from the date of its publication and on the website of the Company at <http://www.mingkeiholdings.com>.