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Ming Kei Holdings Limited
明基控股有限公司*

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8239)

DELAY IN DESPATCH OF CIRCULAR

As additional time is required for the preparation of the accountants' report and the valuation for inclusion in the circular of the Company, the despatch date of the said circular will be postponed from 8 June 2012 to a date falling on or before 31 July 2012.

Reference is made to the announcement (the “**Announcement**”) of Ming Kei Holdings Limited (the “**Company**”) dated 24 May 2012 in relation to, among other things, the acquisition of the entire issued share capital of Foremost Star Investments Limited. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

DELAY IN DESPATCH OF CIRCULAR

This announcement is made pursuant to Rule 19.36A of the GEM Listing Rules.

Pursuant to Rule 19.60(7) of the GEM Listing Rules, a circular of the Company containing, among other things, details of the proposed Acquisition and the notice of the SGM required to be despatched to the Shareholders were proposed to be despatched on or before 8 June 2012.

* For identification purposes only

As more time is required for the preparation of the accountants' report and the valuation for inclusion in the circular of the Company, the despatch date of the said circular will be postponed from 8 June 2012 to a date falling on or before 31 July 2012.

By order of the Board
Ming Kei Holdings Limited
Mr. Ho Pui Tin, Terence
Executive Director and Chief Executive Officer

Hong Kong, 8 June 2012

As at the date of this announcement, the executive Directors are Dr., Sir Wong Wai Sing, Mr. Ho Pui Tin, Terence, Mr. Tsang Ho Ka, Eugene, Ms. Yick Mi Ching, Dawnibilly, and Mr. Chow Pak Wah, Oliver and the independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Kinley Lincoln James Lloyd, Ir. Edmund Kwok King Yan, Mr. Chan Kin Sang and Mr. Ng Wing Hang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for seven days from the date of its publication and on the website of the Company at <http://www.mingkeiholdings.com>.