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Ming Kei Holdings Limited
明基控股有限公司*

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8239)

**EXPECTED TIMETABLE OF
THE PROPOSED OPEN OFFER ON THE BASIS OF
ONE OFFER SHARE FOR TWO EXISTING SHARES
HELD ON THE RECORD DATE**

Underwriter



Reference is made to the announcement of Ming Kei Holdings Limited (the “**Company**”) dated 5 July 2012 (the “**Announcement**”), in relation to proposed Open Offer on the basis of one Offer Share for two existing Shares held on the Record Date by the Company. Unless otherwise expressly indicated, the capitalized terms used herein shall have the same meaning as those defined in the Announcement.

EXPECTED TIMETABLE

The expected timetable for the Open Offer set out below is a renewed timetable and for indicative purposes only and it has been prepared on the assumption that all the conditions of the Open Offer will be fulfilled. The expected timetable is subject to change, and any changes will be announced in a separate announcement by the Company as and when appropriate.

* *for identification purpose only*

Event	2012
Last day of dealings in Shares on a cum-entitlements basis	Tuesday, 17 July 2012
First day of dealings in Shares on an ex-entitlements basis	Wednesday, 18 July 2012
Latest time for lodging transfers of Shares accompanied by the relevant title documents in order to qualify for the Open Offer	4:30 p.m. on Thursday, 19 July 2012
Register of members closed (both dates inclusive)	Friday, 20 July 2012 to Monday, 23 July 2012
Record Date for the Open Offer	Monday, 23 July 2012
Register of members re-opens	Tuesday, 24 July 2012
Despatch of the Prospectus Documents	Tuesday, 24 July 2012
Latest time for payment for and acceptance of the Offer Shares	4:00 p.m. on Tuesday, 7 August 2012
Latest time for the Open Offer to become unconditional	4:00 p.m. on Friday, 10 August 2012
Announcement of results of the Open Offer	Monday, 13 August 2012
Despatch of refund cheques in respect of wholly and partially unsuccessful excess applications	Tuesday, 14 August 2012
Share certificates of the Offer Shares to be posted	Tuesday, 14 August 2012
Dealings in fully-paid Offer Shares commences	Wednesday, 15 August 2012

On behalf of the board of
Ming Kei Holdings Limited
Mr. Ho Pui Tin, Terence
Chief Executive Officer and Executive Director

Hong Kong, 6 July 2012

As at the date of this announcement, the Company's executive Directors are Ms. Yick Mi Ching, Dawnibilly, Mr. Tsang Ho Ka, Eugene, Mr. Wong Wai Sing, Mr. Chow Pak Wah, Oliver and Mr. Ho Pui Tin, Terence and the Company's independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Kinley Lincoln James Lloyd, Ir. Edmund Kwok King Yan, Mr. Ho Chi Wai and Ms. Cui Ying.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days from the date of its posting and the Company's website at www.mingkeiholdings.com.