

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Ming Kei Holdings Limited **明基控股有限公司***

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock code: 8239)

CLARIFICATION ANNOUNCEMENT

DATE OF BOARD MEETING

Reference is made to the notice of Board meeting of the Company dated 1 November 2012 (the “**Notice**”) relating to the Board meeting to be held on Friday, 16 November 2012 (the “**Date**”). Terms used herein shall have the same meanings as defined in the Notice unless otherwise stated.

The Company wishes to clarify that the Date appearing on the Notice is a typo-error and it should have been Tuesday, 13 November 2012. Save as aforesaid, there is no other change to the Notice.

By Order of the Board
Ming Kei Holdings Limited
Cheng Man Wah
Company Secretary

Hong Kong, 1 November 2012

As at the date of this announcement, the executive Directors are Mr. Ho Pui Tin, Terence and Mr. Chow Pak Wah, Oliver, the non-executive Directors are Mr. Wong Wai Sing and Mr. Tsang Ho Ka, Eugene, and the independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Ho Chi Wai and Ms. Cui Ying.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its posting and the Company’s website at www.mingkeiholdings.com.

** For identification purposes only*