

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**

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**Company name:** Ming Kei Holdings Limited (the "Company")

**Stock code (ordinary shares):** 8239

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 August 2012.

**A. General**

Place of incorporation: Incorporated in the Cayman Islands and continued in Bermuda

Date of initial listing on GEM: 15 November 2002

Name of Sponsor(s): N/A

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

***Non-executive director***

Mr. Wong Wai Sing — Chairman

***Executive directors***

Mr. Ho Pui Tin, Terence — Vice Chairman and  
Chief Executive Officer

Mr. Chow Pak Wah, Oliver — Chief Investment Officer

Mr. Tsang Ho Ka, Eugene

***Independent non-executive directors***

Mr. Kwok Kam Tim

Mr. Ho Chi Wai

Ms. Cui Ying

Name(s) of substantial shareholder(s): N/A  
(as such term is defined in rule 1.01 of the  
GEM Listing Rules) and their respective  
interests in the ordinary shares and other  
securities of the Company

Name(s) of company(ies) listed on GEM or N/A  
the Main Board of the Stock Exchange  
within the same group as the Company:

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
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Financial year end date: 31 March

Registered address: Clarendon House  
2 Church Street  
Hamilton HM11  
Bermuda

Head office and principal place of business: Room 2103  
21/F  
No. 9 Queen's Road Central  
Central  
Hong Kong

Web-site address (if applicable): <http://www.mingkeiholdings.com>

Share registrar: *Principal share registrar and transfer office*  
Codan Services Limited  
Clarendon House  
2 Church Street  
Hamilton HM11  
Bermuda

*Branch share registrar and transfer office*  
Tricor Tengis Limited  
26th Floor  
Tesbury Centre  
28 Queen's Road East  
Wanchai  
Hong Kong

Auditors: BDO Limited  
Certified Public Accountants

**B. Business activities**

The Company and its subsidiaries (the "Group") are principally engaged in investment holding in the People's Republic of China (the "PRC") and business of coal trading between PRC and Indonesia respectively.

**C. Ordinary shares**

Number of ordinary shares in issue: 345,753,297 shares

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 2,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

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Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

Signed:

\_\_\_\_\_  
MR. WONG WAI SING

\_\_\_\_\_  
MR. HO PUI TIN, TERENCE

\_\_\_\_\_  
MR. CHOW PAK WAH, OLIVER

\_\_\_\_\_  
MR. TSANG HO KA, EUGENE

\_\_\_\_\_  
MR. KWOK KAM TIM

\_\_\_\_\_  
MR. HO CHI WAI

\_\_\_\_\_  
MS. CUI YING