

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2014					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Ming Kei	i Holdings Limited			
Date Submitted	03/07/201	14			
I. Movements in Authorised Sh	ıare Capita	ıl			
1. Ordinary Shares					
(1) Stock code : 8239	Descript	tion :	Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth _	10,000,000,000	HK\$\$0.01	HK\$100,000,000	
Increase/(decrease)	-	Nil		Nil	
Balance at close of the month		10,000,000,000	HK\$\$0.01	HK\$100,000,000	
(2) Stock code : N/A	Descript	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth _				
Increase/(decrease)	-				
Balance at close of the month	-				

r value State rrency)	Authorised share capital (State currency)
r value State rrency)	Authorised share capital (State currency)
_	

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	700,380,284	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	268,000,000	N/A	N/A	N/A		
Balance at close of						
the month	968,380,284	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement durin	og the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class —						
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme						
(02/08/2012)						
$\frac{\text{Ordinary shares}}{(Note \ I)}$		<u> </u>				
(Note 1)						
2. N/A						
2.17/11						
(/ /)						
shares						
(<i>Note 1</i>)						
,						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	•	Nil	
			·	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised during the	e month from e	xercise of option	S			
(State currency)				N/A		

Warrants to Issue Shares of the Issue Shares o	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-		
Subscription price EGM approval date		<u> </u>			
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	_			
	-				
(/ /)	·				<u> </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_ _ _			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_	-		
Subscription price		- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	-				
(/ /)			_		
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_ _			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	To	(Prefer	inary shares) rence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the Converted thereto as at Currency of Amount at close Amount at month amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. HK\$420,200,000 HKD 420,200,000 Nil 420,200,000 1,200,571,427 N/A unsecured convertible bonds due 2019 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.35 SGM approval date (if applicable) (dd/mm/yyyy)) (18/06/2014) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	<u> </u>	
	-	
shares (Note 1)		
2 N/A		
2. <u>N/A</u>	-	
	-	
(/ /)		
shares (Note 1)		<u> </u>
3. N/A		
(/ /) shares (Note 1)	-	
Stidies (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	_

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (Note 1) At price : State currency Issue and allotment (/ /) 1. Rights issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment (/ /) 2. Open offer date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) At price : State currency Issue and allotment (/ / 3. Placing date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

For Main Board and GEM listed issuers

Second continued by the continued continued by the continued by the continued continued by the continued b				-	For Main I	Boar	d and GEM listed i	
Class of shares issuable N/A (Note 1)	Т	Гуре of Issue					issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price: State currency ————————————————————————————————————		,		Class of shares issuable	<u>N/A</u>			
Class of shares N/A repurchase of shares N/A repurchase of shares N/A repurchase of shares N/A repurchased (Note 1)			Q					
Class of shares N/A repurchased (Note 1) 6. Repurchase of shares (Note 1) 6. Repurchase of (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A redeemed (Note 1) 7. Redemption of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) SGM approval date: (25/06/2014)	5.	Scrip dividend			(/ /)		
Cancellation date : (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
Cancellation date : (/ /)								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note I) 7. Redemption of shares shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note I) State (Note I) Issue and allotment date: (25/06/2014) date: (dd/mm/yyyy) SGM approval date: (18/06/2014)					<u>N/A</u>			
Class of shares N/A redeemed (Note 1) 7. Redemption of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable Ordinary (Note 1) 8. Consideration issue At price: State currency HK\$0.35 Issue and allotment date: (dd/mm/yyyy) SGM approval date: (18/06/2014)					(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency HK\$0.35 Issue and allotment date: (dd/mm/yyyy) SGM approval date: (18/06/2014)					(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency HK\$0.35 Issue and allotment date: (dd/mm/yyyy) SGM approval date: (18/06/2014)								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable Ordinary (Note 1) 8. Consideration issue At price: State currency HK\$0.35 Issue and allotment date: (dd/mm/yyyy) SGM approval date: (18/06/2014)					N/A			
(dd/mm/yyyy) Class of shares issuable Ordinary (Note 1) 8. Consideration issue At price: State currency HK\$0.35 Issue and allotment date: (dd/mm/yyyy) SGM approval date: (18/06/2014)					(/ /)		
8. Consideration issue At price: State currency HK\$0.35 Issue and allotment date: (dd/mm/yyyy) SGM approval date: (18/06/2014)					(/ /)		
8. Consideration issue At price: State currency HK\$0.35 Issue and allotment date: (dd/mm/yyyy) SGM approval date: (18/06/2014)								
SGM approval date: (18/06/2014)					Ordina	<u>ry</u>		
	3. (Consideration issue	At price : State currency HK\$0.35		(25/06/20)14)		
(dd/mm/yyyy)				SGM approval date: (dd/mm/yyyy)	(18/06/20)14)		
(dd/IIIII/yyyy) 				(dd/llilli/yyyy)			268,000,000	N/A

			I	For Main Boar	d and GEM listed	issuers
					No. of new	No. of new
					shares of issuer	shares of
					issued during the	
					month pursuant	may be
					thereto	issued
						pursuant
						thereto as at
						close of the
	Type of Issue					month
				NI/A		
			Class of shares issuable	<u>N/A</u>		
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)	(/ /)		
	· ·					
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			Class of shares issuable	N/A		
			(Note 1)			
			(Note 1)			
10.	Other	At price: State ———	Issue and allotment	(/ /)		
	(Please specify)	currency	date: (dd/mm/yyyy)	(, , , ,		
			\ 3333/			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			Total E. (C	Ordinary share:	s) 268,000,000	
				eference share:	s) N/A	
				(Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	268,000,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
Submitted by:Cheng Man Wah
Tide. Commons Secretors
Title: Company Secretary (Director, Secretary or other duly authorised officer)
Notes:

Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. If there is insufficient space, please append the prescribed continuation sheet.