

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
	PITAL FINANCE HOLD 04/2015	L FINANCE HOLDINGS LIMITED				
I. Movements in Authorised Share (	Capital					
1. Ordinary Shares						
(1) Stock code : <u>8239</u> De	escription : Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	h <u>10,000,000,000</u>	HK\$0.01	HK\$100,000,000			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000			
(2) Stock code : N/A De	escription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	h					
Increase/(decrease)						
Balance at close of the month						

31/3/2015

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

No. of new shares of

No. of new shares of

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	968,380,284	N/A	<u>N/A</u>	<u>N</u> /A	
Increase/ (decrease) during the month	62,669,565	N/A	N/A	N/A	
Balance at close of the month	1,031,049,849	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Nil Nil Nil Nil Nil Nil Scheme (02 /08 /2012) shares (*Note 1*) 2.N/A shares (Note 1) 3.N/Ashares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ 

N/A

(Other class) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	<u> </u>		Amount at close of preceding month	, , , , , , , , , , , , , , , , , , ,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$420,200,000		HKD	420,200,000	Nil	420,200,000	N/A	1,200,571,427
Unsecured convertible bond	ls						
due 2019							
Stock code (if listed)			N/A				-
Class of shares							
issuable (Note 1)	Ordin	narv					
	HK\$0						
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	(	( 18 /06 /2014 )	)				
2. HK\$236,000,000		HKD	N/A	N/A	236,000,000	N/A	674,285,714
Unsecured convertible bond	ls						
due 2020							
Stock code (if listed)		·					
Class of shares							
	Ordin	narv					
	HK\$0						
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(	( 18 /06 /2014 )	)				
3. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price			<del></del>				
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )					
4. N/A							
Stock code (if listed)		-					
Class of shares							
issuable (Note 1)							
Subscription price			<del></del>				
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )					
	_	<del></del>			nary shares) Nil		_
					ence shares) N/A		_
				(	Other class) N/A	L	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
shares (Note 1)		
2. <u>N/A</u>	-	
	1	
	1	
shares (Note 1)	-	
Shares (Note 1)		
3. <u>N/A</u>	-	
	4	
	4	
	4	
shares (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)	1N/P1	•

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) **HKD** 0.58 Issue and allotment At price : State currency (24/03/2015)3. Placing date: (dd/mm/yyyy) EGM AGM approval (31/07/2014) date: (dd/mm/yyyy) 51,800,000 N/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

_					1 Of Ivialii	Doa	id and OEM listed	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shows issuehla	<u>N/A</u>			
				Class of shares issuable (Note 1)	11/11			
5.	Scrip dividend	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed ( <i>Note 1</i> )	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	HKD 0.46	Issue and allotment date : (dd/mm/yyyy)	(13/03/20	15)		
		·		date:	(31/07 /20	14)		
				(dd/mm/yyyy)			10,869,565	

For Main Board and GEM listed issuers

				For Main Bo	oard and GEM liste	d issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / )	)	
			Class of shares issuable (Note 1)	<u>N/A</u>		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / )		
				reference sha	res) 62,669,565 res) N/A lass) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	62,669,565
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.