

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer CAPITAL FINANCE HOLDINGS LIMITED						
Date Submitted 04/05/2						
I. Movements in Authorised Share Cap	oital					
1. Ordinary Shares						
(1) Stock code: 8239 Descr	iption : Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000			
(2) Stock code : <u>N/A</u> Descr	iption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

30/4/2015

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,031,049,849	N/A	<u>N</u> /A	N/A
Increase/ (decrease) during the month	94,285,713	N/A	N/A	N/A
Balance at close of the month	1,125,335,562	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)					
Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	ng issuer which may be		
(dd/mm/yyyy) and		Wovement dun	ing the month		_			
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1.Share Option	Nil	Nil	Nil	Nil	Nil	Nil		
Scheme								
(02 /08 /2012 )								
shares								
(Note 1)								
2.N/A								
shares								
(Note 1)								
3.N/A								
3.11/11								
shares								
(Note 1)								
(1,000 1)		To	otal A. (Ordin	ary shares)	Nil			
		10	·	nce shares)				
			·	Other class)				
Total funds raised dur	ing the month	from evercise o	·	, C1m35)				
options (State currence		i itolii exercise u	N/A					
options (state current	3)		11/11					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of which may be issuer issued issued pursuant during the month thereto as at Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. HK\$420,200,000 HKD 420,200,000 33,000,000 387,200,000 94,285,713 1,106,285,714 Unsecured convertible bonds due 2019 Stock code (if listed) N/AClass of shares issuable (Note 1) Ordinary Subscription price HK\$0.35 EGM approval date (if applicable) (18/06/2014) (dd/mm/yyyy)) 2. HK\$236,000,000 HKD N/A N/A 236,000,000 N/A 674,285,714 Unsecured convertible bonds due 2020 Stock code (if listed) Class of shares Ordinary issuable (Note 1) Subscription price HK\$0.35 EGM approval date (if applicable) (dd/mm/yyyy) (18/06/2014)3. N/A Subscription price EGM approval date Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 94,285,713 (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
shares (Note 1)		
2. <u>N/A</u>	-	
	1	
	1	
shares (Note 1)	-	
Shares (Note 1)		
3. <u>N/A</u>	-	
	4	
	4	
	4	
shares (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)	1N/P1	•

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) Issue and allotment At price : State currency 3. Placing date: (dd/mm/yyyy) EGM AGM approval ( / / ) date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

					No. of new shares of issuer	No. of new shares of
Type of Issue					issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
Type of issue		Class of charas issuable	N/A			
		(Note 1)	<u> </u>			
Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>			
Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)	<u>N/A</u>			
Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	•	EGM AGM approval date: (dd/mm/yyyy)		)		
	Repurchase of shares  Redemption of shares	Repurchase of shares  Redemption of shares  State currency —	Class of shares issuable (Note 1)  Scrip dividend  At price: State currency  Class and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares repurchased (Note I)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Scrip dividend At price: State currency = State (Note 1)  Scrip dividend At price: State currency = State (ad/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM AGM approval ( / / / )  EGM AGM approval ( / / / )	Type of Issue  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

				For Main		GEM liste	
						of new	No. of new
					share	s of issuer	shares of
					issue	ed during	issuer which
						month	may be
					pursua	ant thereto	issued
					r		pursuant
							thereto as at
							close of the
	ТСТ						month
	Type of Issue						monui
			Class of shares issuable	<u>N/A</u>			
			(Note 1)				
	a to t			( / /	)		
9.	Capital		Issue and allotment	( / /	)		
	reorganisation		date: (dd/mm/yyyy)				
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)		,		
			(dd/IIIII/yyyy)				
							<del></del>
			Class of shares issuable	N/A			
			(Note 1)	, <u></u>			
			(Note 1)				
10.	Other	At price : State	<ul> <li>Issue and allotment</li> </ul>	( / /	)		
	(Please specify)	currency			,		
			date : (dd/mm/yyyy)				
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)		,		
			(dd/IIIII/yyyy)				<u> </u>
-			Total E. (	(Ordinary sl	agras) N/A		
				reference sh			-
			(P				=
				(Otner	class) <u>N/A</u>	k .	-
<u> </u>							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	94,285,713
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sh	are Capital").)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.