

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited			
Name of Issuer CAPIT Date Submitted 01/06/2	CAL FINANCE HOLD 2015	DINGS LIMIT	ED
I. Movements in Authorised Share Cap	vital		
1. Ordinary Shares			
(1) Stock code : <u>8239</u> Descr	iption: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/5/2015

Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
		(State	capital
Balance at close of preceding month Increase/(decrease) Balance at close of the month		(State	capital

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,031,049,849	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	94,285,713	N/A	N/A	N/A
Balance at close of the month	1,125,335,562	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	опше орион	senemes of the	issuci		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto			
approval date	Movement during the month								
(dd/mm/yyyy) and -					_				
class of shares									
issuable	Granted	Exercised	Cancelled	Lapsed					
1.Share Option	Nil	Nil	Nil	Nil	Nil	Nil			
Scheme									
(02 /08 /2012)									
shares									
$\frac{Shares}{(Note 1)}$	_								
(Ivoie 1)									
2.N/A									
2.1V/A									
(/ /)									
shares									
(Note 1)									
3.N/A									
shares									
						-			
(Note 1)		T.	4-1 A (O 1)	· 1. · · · ·	XI'1				
		To	otal A. (Ordin						
			•	nce shares)					
			(0	Other class)	N/A				
Total funds raised dur		n from exercise o							
options (State current	cy)		N/A						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	<u>e mo</u>		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$420,200,000		HKD	420,200,000	33,000,000	387,200,000	94,285,713	1,106,285,714
Unsecured convertible bone	ds						
due 2019							
Stock code (if listed)			N/A				
Class of shares							
issuable (Note 1)	Ordi	nary					
Subscription price	HK\$						
EGM approval date							
(if applicable)							
(dd/mm/yyyy))		(18 /06 /2014)				
2. HK\$236,000,000		HKD	236,000,000	N/A	236,000,000	N/A	674,285,714
Unsecured convertible bond	ds						
due 2020							
Stock code (if listed)							-
Class of shares	-						
issuable (Note 1)	Ordi	nary					
Subscription price	HK\$						
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(18 /06 /2014)				
3. N/A							
Stock code (if listed)							
Class of shares	-						
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
4. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
					nary shares) 94,2		
					ence shares) N/A		
				(Other class) N/A	1	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
	27/4	
Total D. (Ordinary shares)	N/A N/A	
(Preference shares) (Other class)	N/A N/A	•
(Other class)	11/12	•

	Type of Issue	i Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
2.	Open offer	At price : State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
3.	Placing	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM AGM approval date: (dd/mm/yyyy)		
4.	Bonus issue		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		

For Main Board and GEM listed issuers

					No. of new	Ma of marri
Type of Issue					shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue		Class of shows issueble	N/A			
		(Note 1)	14/11			
Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		. <u></u>
		Class of shares repurchased (Note 1)	<u>N/A</u>			
Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM AGM approval date: (dd/mm/yyyy)	(/ /)		
	Repurchase of shares Redemption of shares	Repurchase of shares Redemption of shares Consideration issue. At price: State	Class of shares issuable (Note 1) Scrip dividend At price: State currency Class of shares issuable (Index of shares) Class of shares repurchased (Index of shares) Class of shares repurchased (Note 1) Cancellation date: (Index of shares) Class of shares redeemed (Note 1) Redemption of shares Redemption date: (Index of shares) Class of shares issuable (Index of shares)	Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy) Repurchase of shares repurchased (Note 1) Redemption of shares Redemption of shares Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares N/A Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Scrip dividend At price: State currency — [Issue and allotment date: (dd/mm/yyyy)] EGM approval date: (dd/mm/yyyy) [Consideration issue At price: State currency] EGM approval date: (dd/mm/yyyy) [Consideration issue At price: State currency] EGM approval [Consideration issue At price: State currency] EGM AGM approval [Consideration	Type of Issue Class of shares issuable (Note 1) Scrip dividend At price: State currency Class of shares issuable (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)

For Main Board and GEM listed issuers

				TOI Maiii	Dua	rd and GEM liste	u 188uc18
						No. of new	No. of new
						shares of issuer	shares of
						issued during	issuer which
						the month	may be
						pursuant thereto	issued
						Pursuant merets	pursuant
							thereto as at
							close of the
	TD CX						month
	Type of Issue						ШОПШ
				N/A			
			Class of shares issuable	$\frac{\mathbf{N}/\mathbf{A}}{\mathbf{A}}$			
			(Note 1)				
9.	Canital		Y 1 11	(/ /)		
9.	Capital reorganisation		Issue and allotment	(/ /	,		
	reorganisation		date: (dd/mm/yyyy)				
			ECM ammanal data.	(/ /)		
			EGM approval date:	(,		
			(dd/mm/yyyy)				
							-
				37/1			
			Class of shares issuable	N/A			
			(Note 1)				
10	Other	At price State					
10.	(Please specify)	At price : State currency	— Issue and allotment	(/ /)		
	(1 lease speerry)	currency	date: (dd/mm/yyyy)				
			\ 3333/				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
							.
			Total E. (0	Ordinary s	hare	s) N/A	
				eference s			-
			(11)				_
				(Other	cias	S) <u>IN/A</u>	-
<u> </u>							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	94,285,713
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):
Submitted by: CHAN SAU YEE
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.