

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	31/10/2015		
To: Hong Kong Exchanges and	Clearing Li	mited		
Name of Issuer	CAPITAL F	INANCE HOLD	OINGS LIMIT	ED
_	02/11/2015			
I. Movements in Authorised Sha	nre Capital			
1. Ordinary Shares				
(1) Stock code : <u>8239</u>	Description	n: Ordinary	Shares	
	Ν	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth <u>10,</u>	000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	NII	L		NIL
Balance at close of the month	10,	000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	Description	n:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	_
Stock code: N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,154,605,562	N/A	N/A	<u>N</u> /A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,154,605,562	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme						
(02 /08 /2012)						
shares						
(Note 1)						
0.37/4						
2.N/A						
_						
(/ /)						
shares						
(Note 1)						
(11016-1)						
3.N/A						
3.N/A						
(/ /)						
shares						
(<i>Note 1</i>)		-				-
(1.0001)		To	tal A. (Ordin	ary shares)	Nil	
		10		nce shares)		
			•			
				Other class)	1N/A	
Total funds raised dur		n from exercise of				
options (State current	cy)		N/A			

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
		·		· -		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.N/A	-					
	=					
(/ /)	-					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	(,				
(dd/mm/yyyy) 3.N/A	(/ /)				
3.11/11	-					
	<u> </u>			· -		
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.N/A	<u>-</u>					
	-					
		 .		<u> </u>		
C41						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tota	LB (Ordi	nary shares) N/A		
		1014		ence shares) N/A		-
			(Other class) N/A	1	-
					· 	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible	e mto s	nares of the I	ssuer which are to	be Listed)			
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$420,200,000		HKD	387,200,000	0	387,200,000	0	1,106,285,714
			207,200,000		201,200,000	v	1,100,200,711
Unsecured convertible bone	us						
due 2019							
Stock code (if listed)			N/A				
Class of shares							
issuable (Note 1)	Ordina	ırv					
Subscription price	HK\$0.	•					
	111χψυ.	.55					
EGM approval date							
(if applicable)		10 /06 /2014	`				
(dd/mm/yyyy))		18 /06 /2014	/				
2. HK\$236,000,000		HKD	236,000,000	0	236,000,000	0	674,285,714
Unsecured convertible bond	ds						
due 2020							
440 2020							
Stock code (if listed)	 -						
Class of shares							
	0.4:						
issuable (Note 1)	Ordina						
Subscription price	HK\$0.	.33					
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		18 /06 /2014)				
3. N/A							
C4==1===1= (:£1:=4=1)							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	((/ /)					
4. N/A							
C411-(:f1:-4-1)	 -				· 		
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	((/ /)					
					nary shares) Nil		
					ence shares) N/A		
				(Other class) N/A	Δ	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	-	
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Silates (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

О	ther Movements in	Issued Share Capital				
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
1.	Rights issue	At price: State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
2.	Open offer	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy))		
			Class of shares issuable (<i>Note 1</i>) N/A	7		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy))		
			Class of shares issuable N/A (Note 1)	<u>.</u>		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		

For Main Board and GEM listed issuers

				n mani bo	Jarc	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	

For Main Board and GEM listed issuers

Class of shares issuable N/A (Note 1) 9. Capital reorganisation Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) EGM approval date: (/ /) (Note 1) Issue and allotment (/ /) (Note 1) Issue and allotment (/ /) (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation Issue and allotment		Type of issue						
reorganisation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Grid E. (Ordinary shares) N/A (Preference shares) N/A					<u>N/A</u>			
Class of shares issuable N/A (Note 1) 10. Other (Please specify) At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A	9.				(/ /)		
10. Other (Please specify) At price: State (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A				EGM approval date: (dd/mm/yyyy)	(/ /)		
10. Other (Please specify) At price: State (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A								
(Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A	10	Other			N/A			
Total E. (Ordinary shares) N/A (Preference shares) N/A	10.		At price : State currency		(//)			
(Preference shares) $\overline{\text{N/A}}$					(//)		<u>}</u>	
(Preference shares) $\overline{\text{N/A}}$				Total E. (Ordinary s	hare	es) N/A	
(Other class) N/A					reference s	hare	es) N/A	
					(Other	clas	ss) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issa	ued Sh	are Capital").)

Remarks (if any):
Submitted by: TSANG PUI YEE
Title: JOINT COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.