

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CAPITAL FINANCE HOLDINGS LIMITED
Date Submitted	03/08/2016

I. Movements in Authorised Share Capital

1. Ordinary	Shares

(1) Stock code : <u>8239</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding r	nonth _			
Increase/(decreas	e)	-			
Balance at close of	of the month	-			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$100,000,000 :

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,181,118,056	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month		N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	1,181,118,056	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme						
(02 /08 /2012)						
shares						
(Note 1)				<u> </u>		
(1000 1)						
2.N/A						
2.10/11						
·						
shares						
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
(11000 1)		Тс	otal A. (Ordin	ary shares)	Nil	
		1		nce shares)		
				Other class)		
Tatal famila main 1 da		6		Juici class)	1 1/ 23	
Total funds raised du		1 from exercise of				
options (State current	(y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyý) 2.N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3.N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.N/A					
(/ /) Stock code (if listed) Class of shares	·				
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertibl	e into	Shares of the I	ssuer w	hich are to	be Listed)			
Class and description		Currency of amount outstanding	of pro m	eceding onth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$420,200,000		HKD	387,2	200,000	0	387,200,000	0	1,106,285,714
Unsecured convertible bon	ds							
due 2019								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	Ordi HK\$	nary 60.35	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)) 2. HK\$236,000,000 Unsecured convertible bond		<u>(18 /06 /2014</u> HKD	/	000,000	0	236,000,000	0	674,285,714
due 2020	45							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy)		(/ /)			(Prefer	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	-	
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
]	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Type of Issue Rights issue	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /			
2.	Open offer	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /			
3.	Placing	At price : State	EGM approval date:	<u>N/A</u> / /)	•		
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /			

Class of shares issuable (Note 1) NA 5. Scrip dividend At price : State currency Issue and allotment date : $(d/mn/yyyy)$ $(//)$ EGM approval date: $(d/mm'yyyy)$ $(//)$ EGM approval date: $(///)$ $(//)$ 6. Repurchase of shares MA Class of shares N/A repurchased (Note 1) 6. Repurchase of shares $Class of shares (Note 1)$ NA 7. Redemption of shares $Class of shares (N//)$ MA 7. Redemption of shares $Redemption date : (///)$ $(///)$ 8. Consideration issue At price: State Class of shares issuable N/A N/A		Type of Issue	Fo	r Main Boa	rd and	GEM listed iss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) 6. Repurchase of shares Class of shares repurchased (Note 1) N/A Cancellation date : (/ /) (dd/mm/yyyy) 6. Repurchase of shares Class of shares (/ /) N/A Cancellation date : (/ /) 7. Redemption of shares Class of shares redeemed (Note 1) N/A Class of shares 7. Redemption of shares Class of shares (/ /) N/A (dd/mm/yyyy) 7. Redemption of shares Class of shares (/ /) N/A (dd/mm/yyyy) 7. Redemption of shares Class of shares (/ /) N/A (dd/mm/yyyy) 7. Redemption of shares Class of shares issuable (Note 1) N/A (/) 8. Consideration issue At price : State Issue and allotment N/A				<u>N/A</u>			
Class of shares N/A (dd/mm/yyyy) Class of shares 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 7. Redemption of shares N/A redeemption date : (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	5.	Scrip dividend At price : State currency —	Issue and allotment	(/ /)		
6. Repurchase of shares Cancellation date : (/ /) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date: [/ /] 8 Consideration issue. At price. State Issue and allotment				(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares N/A 7. Redemption of shares N/A 7. Redemption of shares (/ /) (dd/mm/yyy) 8. Consideration issue At price: State 8. Consideration issue At price: State 9. State Issue and allotment				<u>N/A</u>			
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares <u>N/A</u> redeemed (<i>Note 1</i>) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: <u>N/A</u> Class of shares issuable <u>N/A</u> Class of shares issuable <u>N/A</u> Class of shares issuable <u>N/A</u> State Essue and allotment	6.	Repurchase of shares	Cancellation date :	(/ /)		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue. At price : State Issue and allotment			EGM approval date:	(/ /)		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue. At price : State Issue and allotment							
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> (Note 1) 8. Consideration issue. At price : State Issue and allotment				<u>N/A</u>			
Class of shares issuable <u>N/A</u> (<i>Note 1</i>) 8. Consideration issue. At price : State Issue and allotment	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
(Note 1) 8 Consideration issue At price. State Issue and allotment				(/ /)		
(<i>Note 1</i>) 8 Consideration issue At price State Issue and allotment							
				<u>N/A</u>			
	8.	Consideration issue At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)				
EGM approval date: (dd/mm/yyyy)							

			Fe	Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1990 01 15540		Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	. Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
			— Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>.</u>	
			Total E.	(Ordinary share (Preference share (Other class	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: ZHANG WEI

Title: CHAIRMAN & EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*