

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
<del></del>	PITAL FINANCE HOLD 1/2016	INGS LIMIT	ED		
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : <u>8239</u> Des	scription: Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000		
(2) Stock code : <u>N/A</u> Des	scription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/10/2016

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	_
Stock code: N/A Descr	No. of other	(State	capital

currency):

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,181,118,056	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,181,118,056	N/A	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Nil Nil 1.Share Option Nil Nil Nil Nil Scheme (02 /08 /2012) shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible	ie into Shares o	or the r	ssuer which are t	o be Listed)			
Class and description	Currer amo outsta:	unt	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$420,200,000	HKD		387,200,000	0	387,200,000	0	1,106,285,714
			307,200,000	U	307,200,000	U	1,100,203,714
Unsecured convertible bon	ds						
due 2019							
Stock code (if listed) Class of shares issuable (Note 1)	Ordinary		N/A				
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Subscription price	HK\$0.35						
EGM approval date (if applicable) (dd/mm/yyyy))	(18/06	/2014			22 ( 000 000	۰	
2. HK\$236,000,000	HKD		236,000,000	0	236,000,000	0	674,285,714
Unsecured convertible bon	ds						
due 2020							
Stock code (if listed)							-
Class of shares							
	Ondinom						
issuable (Note 1)	Ordinary						
Subscription price	HK\$0.35						
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( 18 /06	/2014	<u>)                                    </u>				
3. N/A							
-							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	/ )					
4. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / )	/ )					
( ))))				Total C. (Ord	inary shares) Nil		
					rence shares) $\frac{N/A}{N}$		-
					(Other class) $\frac{N/R}{N/R}$		-
				,	(2 4101 01400) 14/F	-	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	1	
	-	
	]	
shares (Note 1)		
2. N/A		
	]	
	1	
shares (Note 1)	+	
3. <u>N/A</u>	1	
	1	
	-	
shares (Note 1)		
T. (1D. (0.1)	37/4	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
()		•

	Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price: State currency	(Note 1)  Issue and allotment	N/A / ) / )		
2.	Open offer	At price : State currency	(Note 1)  Issue and allotment	<u>N/A</u> / ) / )		
3.	Placing	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			
4.	Bonus issue		(Note 1)  Issue and allotment date: (dd/mm/yyyy)	N/A / ) / ) / )		

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						_	
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						_	
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State	Issue and allotment date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				

## For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
10	Other		Class of shares issuable (Note 1)	<u>N/A</u>		
10.	(Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>:</u>	
			Total E.	(Ordinary share (Preference share (Other class	es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Remarks (if any):
Submitted by: ZHANG WEI
Title: CHAIRMAN & EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer)

# Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.