

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ming Kei Holdings Limited
Date Submitted	01/06/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>8239</u> Description : <u>MING KEI HOLD</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000						
Increase/(decrease)									
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000						
(2) Stock code : N/A Descrip									
Description	otion :	N/A	<u> </u>						
	No. of ordinary shares	Par value (State currency)	A uthorised share capital (State currency)						
Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

3. Other Classes of Shares

Stock code :	N/A [Description :	n : N/A				
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of	preceding mor	th N/A	N/A	N/A			
Increase/(decrease)		N/A	_	N/A			
Balance at close of	the month	N/A	N/A	N/A			

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000**

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	230,502,198	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	230,502,198	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde Particulars of share option scheme including EGM approval date		Movement dur			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	-	
1. Grant of Share at price of HK\$0.755 per share	15,880,208					7,940,104
(Note 1) 2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
3. N/A						
(/ /) shares (Note 1)	N/A	N/A To	N/A otal A. (Ordin		N/A N/A	N/A
Total funds raised du	uring the month	from exercise of	(ence shares) Other class)	N/A N/A	
options (State currer				N/A		

Warrants to Issue Shares of t	the Issu	uer which are t	o be Listed		For Main Board		u 1550015
Description of warrants Date of expiry - dd/mm/yyy	/y)	Currency of nominal value	close of preceding r	of during the month month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		N/A	N/A	N/A	N/A	N/A	N/A
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price</pre>	N/A						
EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A		N/A	N/A	N/A	N/A	N/A	N/A
(/ /)							
Stock code (if listed)	N/A						
Class of shares issuable (Note 1)	N/A						
Subscription price	N/A						
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/ /)				
3. N/A		N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A						
Class of shares	N/A						
issuable (<i>Note 1</i>) Subscription price	N/A						
EGM approval date	1N/A						
(if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A		N/A) N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A						
Class of shares issuable (Note 1)	N/A						
Subscription price	N/A						
EGM approval date							
(if applicable) (dd/mm/yyyy)	_	(/ /)				
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					nary shares)	N/A N/A	
					Other class)	N/A	

For Main Board and GEM listed issuers

Class and description		Currency of amount outstanding	ofp	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed)	N/A			<u> </u>				
Class of shares issuable (Note 1)	N/A							
Subscription price	N/A							
EGM approval date (if applicable)								
(dd/mm/yyyy))		<u>( / /</u> N/A	) N/A		N/A	N/A	N/A	N/A
2. N/A		IN/A	N/A		N/A	IN/A	IN/A	IN/A
Stock code (if listed)	N/A							
Class of shares issuable (Note 1)	N/A							
Subscription price	N/A							
EGM approval date (if applicable)								
(dd/mm/yyyy) 3. N/A		<u>( / /</u> N/A	) N/A		N/A	N/A	N/A	N/A
Stock code (if listed)	N/A			<u>.</u>				
Class of shares issuable ( <i>Note 1</i> )	N/A							
Subscription price	N/A							
EGM approval date (if applicable)								
(dd/mm/yyyy)	. <u> </u>	( / /	)					
4. N/A		N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed)	N/A							
Class of shares issuable (Note 1)	N/A							
Subscription price	N/A							
EGM approval date (if applicable)								
(dd/mm/yyyy)		( / /	)					
					Total C. (Ordi		N/A	
						ence shares) Other class)	N/A N/A	

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. N/A	N/A	N/A
shares (Note 1)		
2. <u>N/A</u>	N/A	N/A
	-	
shares (Note 1)	-	
3. N/A	N/A	N/A
	1.011	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
		-

Ot	her Movements in	Issued Share Capital					<u> </u>
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			、 · · · · · · · · · · · · · · · · · · ·			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
			(Note 1)		``		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/4	<b>NT/4</b>
						N/A	<u>N/A</u>

			F	For Main	Boar	d and GEM lis	ted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		-	EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>

-				For Main Boa	ard and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)	ble N/A	_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	N/A		
			EGM approval date: (dd/mm/yyyy)	N/A	<u>N/A</u>	<u>N/A</u>
			Class of shares issual (Note 1)	ble		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>N</u> /A	N/A
			Total E.	(Ordinary sha (Preference sha (Other cla	res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
N/A
Submitted by: <u>Tsang Ho Ka, Eugene</u>
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.