

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30/06/2012		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer Ming K	ei Holdings Limited	l	
Date Submitted 03/07/20	012		
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code : 8239 Descrip	otion: MING K	EI HOLD	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A Descrip	otion :	N/A	1
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares		1.	or Main Board and Gr	
Stock code : N/A Descri	iption :	N/A	1	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descri	iption :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (State currency): HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	230,502,198	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	230,502,198	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM			,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Grant of	15,880,208	—	—	—		7,940,104
Share at price	13,000,200					7,5 10,10 1
of HK\$0.755						
per share						
per snare						
(27 . 1)						
(Note 1)				<u> </u>		
2 31/4	NT/A	NT/A	NT/A	N T/A	NT/A	NT/A
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
shares						
(Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
(11010 1)	11/11		otal A. (Ordi		N/A	1 1/17
		10		ence shares)	N/A	
			,	Other class)	N/A	
T-4-1 C 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	onto a de la d	·	,	Onici class)	1 N/A	
Total funds raised du		from exercise of	10	N/A		
options (State currer	icy)			IN/A		

Description of warrants (Date of expiry - dd/mm/yyy	уу)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		N/A	N/A	N/A	N/A	N/A	N/A
							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	N/A						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A N/A			-			
issuable (Note 1) Subscription price	N/A			_			
EGM approval date (if applicable) (dd/mm/yyyy)	14/21	(/ /)	-			
3. N/A		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1)	N/A N/A						
Subscription price EGM approval date	N/A			_			
(if applicable) (dd/mm/yyyy) 4. N/A		(/ / N/A) N/A	N/A	N/A	N/A	N/A
	3.7/4						
Stock code (if listed) Class of shares issuable (Note 1)	N/A N/A			_			
Subscription price EGM approval date (if applicable)	N/A			-			
(dd/mm/yyyy)		(/ /	Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Amount at thereto close of the Converted amount of preceding during the close of the month outstanding month Class and description month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares N/A issuable (Note 1) Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)) N/A N/A N/A N/A 2. N/A Stock code (if listed) N/A Class of shares N/A issuable (Note 1) Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares N/A issuable (Note 1) Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A Stock code (if listed) N/AClass of shares N/A issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares)

(Preference shares)

(Other class)

N/A

N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	N/A
	(/ /) shares (Note 1)		
2.	N/A	N/A	N/A
	(/ /) shares (Note 1)		
3.	N/A	N/A	N/A
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
1	(Preference shares)	N/A	
	(Other class)	N/A	

		Issued Share Capital				No. of new	No. of new
	Type of Issue					shares of	shares of issuer which may be issued pursuant thereto as at close of the month
	1) po el 1884						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)			-	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

]	For Main	Boai	rd and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	,		Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A	IV/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N I/A	N I/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

			For Main Boar	d and GEM lis	
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	e N/A		
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	N/A		
		EGM approval date: (dd/mm/yyyy)	N/A	N/A	N/A
10. Other	At price : State	Class of shares issuable (Note 1) — Issue and allotment	e		
(Please specify)	At pince : currency	date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary share Preference share (Other clas	s) N/A	- - -
Total increase / (decr	ease) in ordinary shares durin	g the month (i.e. Total of A to	o E): (1)	N/A
			(2)	N/A
Total increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A	to E):]	N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
N/A
Submitted by: Tsang Ho Ka, Eugene
Sublifficed by. Isalig no Ka, Eugene
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.